Curriculum for Internal Medicine Stage 1 Training

Implementation August 2019
# Contents

1. Introduction 3

2. Purpose 3
   2.1 Purpose statement 3
   2.2 Rationale 4
   2.3 Development 7
   2.4 Training Pathway 7
   2.5 Duration of training 9
   2.6 Flexibility 9
   2.7 Less than Full Time Training 10
   2.8 Generic Professional Capabilities and Good Medical Practice 11

3. Content of Learning 12
   3.1 Capabilities in practice (CiPs) 12
   3.2 Presentations and conditions 23
   3.3 Practical procedures 29

4. Learning and Teaching 31
   4.1 The training programme 31
   4.2 Teaching and learning methods 34
   4.3 Academic training 37

5. Programme of Assessment 38
   5.1 Purpose of assessment 38
   5.2 Programme of Assessment 38
   5.3 Assessment of CiPs 39
   5.4 Critical progression points 40
   5.5 Outline grid of levels expected for CiPs 42
   5.6 Evidence of progress 43
   5.7 Decisions on progress (ARCP) 45
   5.8 Assessment blueprints 46

6. Supervision and feedback 48
   6.1 Supervision 49
   6.2 Appraisal 50

7. Quality Management 51

8. Intended use of curriculum by trainers and trainees 52

9. Equality and diversity 53
1. Introduction

Internal Medicine stage 1 will form the first stage of specialty training for most doctors training in physician specialties, i.e. those specialties managed by the Joint Royal College of Physicians Training Board (JRCPTB). Internal Medicine stage 1 may also form the core training programme for other specialties, such as Clinical Oncology. This document only includes the learning outcomes for Internal Medicine stage 1 and not the further requirements for acquiring a certificate of completion of training (CCT) in a physician specialty.

This curriculum defines the purpose, content of learning, process of training and the programme of assessment for the Internal Medicine stage 1 training.

2. Purpose

2.1 Purpose statement

The purpose of the Internal Medicine (IM) stage 1 curriculum is to produce doctors with the generic professional and clinical capabilities needed to manage patients presenting with a wide range of general medical symptoms and conditions. They will be entrusted to undertake the role of the medical registrar in NHS district general and teaching hospitals and qualified to apply for higher specialist training.

IM stage 1 will normally be a three year programme that will include mandatory training in geriatric medicine, intensive care, outpatients and ambulatory care.

The scope of internal medicine requires diagnostic reasoning and the ability to manage uncertainty, deal with comorbidities and recognise when specialty opinion or care is required. There will be a critical progression point at the end of the second year (IMY2) to ensure trainees have the required capabilities and are entrusted to ‘step up’ to the medical registrar role in IMY3. For most, the trainee will be entrusted to manage the acute unselected take and manage the deteriorating patient with indirect supervision in IMY3. For a few this will be for a period of time in a supportive training environment with the supervising physician readily available (please see section 5.3 for the description of supervision levels).

There will be a further critical progression point at completion of IM stage 1 and trainees will be required to meet all curriculum requirements, including passing the full MRCP(UK) diploma examination by time of completion.

Trainees may apply to enter higher specialty training in physician and non-physician specialties which do not require completion of IMY3. Trainees will need to ensure they meet the entry requirements for the specialty and the MRCP(UK) full diploma will need to be completed by the published deadline.
Doctors in training will learn in a variety of settings using a range of methods, including workplace-based experiential learning, formal postgraduate teaching and simulation based education.

IM stage 1 will be the first stage of training in internal medicine and the specialties managed by the Joint Royal College of Physicians Training Board (JRCPTB). Further training will be required to achieve a CCT in internal medicine and/or specialty training. A number of physician specialties, which will not be expected to provide consultants for acute unselected care, will recruit trainees who have completed IMY1 and IMY2. The capabilities of trainees at this critical progression point are detailed in the IM stage 1 curriculum and will be defined in the relevant specialties’ entry requirements.

CMT is currently the approved core training programme for medical microbiology and medical virology, further to the development of combined infection training. JRCPTB will continue to work closely with the Royal College of Pathologists to model the future training programme for all of the infection specialties as well as other specialties with cross college training (including immunology, haematology and chemical pathology).

CMT is also the approved core training programme for clinical oncology and occupational medicine. It has been agreed through discussion with the Royal College of Radiologists and the Faculty of Occupational Medicine that these specialties will select trainees at the end of IMY2. The entry criteria and person specification will be updated accordingly following implementation of IM stage 1.

The IM clinical capabilities in practice (CiPs) will be shared across all dual training (group 1) physician curricula, supporting flexibility for trainees to move between the specialties. The generic capabilities and mapping of the curriculum to the GMC’s Generic Professional Capabilities (GPC) framework1 will facilitate transferability of learning outcomes across other related specialties and disciplines.

The purpose statement has been scrutinised by the GMC’s Curriculum Oversight Group and the curriculum has been confirmed as meeting the needs of the health services of the four countries of the UK.

2.2 Rationale

The Shape of Training (SoT) review2 was a catalyst for reform of postgraduate training of all doctors to ensure it is more patient focused, more general (especially in the early years) and with more flexibility of career structure. For physician training, the views and recommendations of SoT were similar to those of the Future Hospital Commission3 and the Francis report4. With an ageing population, elderly patients exhibit co-morbidities and increasing complexity so acute medical services need a different approach to training the physician of the future.

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1 Generic professional capabilities framework
2 Shape of Training: Securing the future of excellent patient care
3 Future hospital: Caring for medical patients
4 Report of the Mid Staffordshire NHS Foundation Trust Public Inquiry
A further driver for change was the GMC’s review of the curricula and assessment standards\(^5\) and introduction of the GPC framework. From May 2017, all postgraduate curricula should be based on higher level learning outcomes and must incorporate the generic professional capabilities. A fundamental component of the GPCs is ensuring that the patient is at the centre of any consultation and decision making. To this end, communication skills are emphasised throughout all of our capabilities in practice (CiPs – see below) and evidenced through all our work based assessments (and especially in our use of multi-source feedback – MSF). Trainees are encouraged to reflect on their communication skills throughout every stage of their training.

JRCPTB, on behalf of the Federation of Royal Colleges of Physicians, has produced a model for physician training that consists of an indicative seven year (dual) training period leading to a CCT in a specialty and internal medicine. Stage 1 training in internal medicine will comprise the first three years post-foundation training, during which there will be increasing responsibility for the acute medical take and the MRCP(UK) Diploma will be achieved. After these three years, there will be competitive entry into specialty plus internal medicine dual training. A minimum of three years will be spent training in the specialty (there will be variation across specialties) and there will be a further one year of internal medicine integrated flexibly within the programme. This will ensure that CCT holders are competent to practice independently at consultant level in both their specialty and internal medicine.

This model will enhance the training in internal medicine for all physicians. In particular, it will promote the management of the acutely unwell patient with an increased focus on chronic disease management, comorbidity and complexity in the main specialties supporting acute hospital care. This should be in conjunction with appropriate work force transformation to facilitate increased working and collaboration with non-medical healthcare professionals and between hospitals and community environments.

The curriculum for internal medicine incorporates and emphasises the importance of the generic professional capabilities. Common capabilities will promote flexibility in postgraduate training in line with the recommendations set out in the GMC’s report to the four UK governments\(^6\). We believe a flexible approach is essential to deliver a sustainable model for physician training agile enough to respond to evolving patient need.

In summary, the model for physician training and the IM curriculum will:

- Ensure trainee physicians can provide safe emergency and acute care during and on completion of their postgraduate training (as appropriate to their specialty)
- Ensure that internal medicine doctors develop and demonstrate a range of essential capabilities for managing patients with both acute and long-term conditions
- Ensure that trainee physicians can acquire and demonstrate all of the GMC mandated GPCs including communication skills
- Allow flexibility between specialties through GPCs and higher level learning outcomes

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5 Standards and guidance for postgraduate curricula  
6 Adapting for the future: a plan for improving the flexibility of UK postgraduate medical training
• Further develop the attributes of professionalism, particularly recognition of the primacy of patient welfare that is required for safe and effective care of those with both acute and long-term conditions, and develop physicians who ensure patients’ views are central to all decision making
• Provide the opportunity to develop leadership, team working and supervisory skills in order to deliver care in the setting of a contemporary multidisciplinary team and to work towards making independent clinical decisions with appropriate support
• Provide doctors with a variety of hospital, community and academic workplace experience during their programme. All doctors will have the opportunity to build on community experience gained in foundation training and understand the interface with community care provision
• Build on the knowledge, skills and attitudes that were acquired during undergraduate and foundation training
• Ensure the flexibility to allow trainees to train in academic medicine alongside their acquisition of clinical and generic capabilities.

The curriculum for internal medicine has been developed with the support and input of trainees, consultants actively involved in delivering teaching and training across the UK, service representatives and lay persons. This has been through the work of the Internal Medicine Committee and its subgroups and at regular stakeholder engagement events. A 'proof of concept' study was conducted in 2016 and a wide consultation exercise was carried out in 2017, which have led to significant changes and improvements to the draft curriculum.

High level curriculum outcomes: Capabilities in practice

The 14 capabilities in practice (CiPs) describe the professional tasks or work within the scope of internal medicine. Each CiP has a set of descriptors associated with that activity or task. Descriptors are intended to help trainees and trainers recognise the minimum level of knowledge, skills and attitudes which should be demonstrated for an entrustment decision to be made. By the completion of training and award of CCT, the doctor must demonstrate that they are capable of unsupervised practice in all generic and clinical CiPs.

The six generic CiPs cover the universal requirements of all specialties as described in GPC framework. Assessment of the generic CiPs will be underpinned by the GPC descriptors. Satisfactory sign off will indicate that there are no concerns before the trainee can progress to the next part of the assessment of clinical capabilities.

The eight clinical CiPs describe the clinical tasks or activities which are essential to the practice of internal medicine. The clinical CiPs have also been mapped to the GPC domains and subsections to reflect the professional generic capabilities required to undertake the clinical tasks. Satisfactory sign off requires demonstration that, for each of the CiPs, the doctor in training’s performance meets or exceeds the minimum expected level of performance expected for completion of this stage of internal medicine training, as defined

7 Proof of concept study 2016
in the curriculum (see 5.5 outline grid of levels expected for each CiP in each year of training).

<table>
<thead>
<tr>
<th>Learning outcomes – capabilities in practice (CiPs)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Generic CiPs</strong></td>
</tr>
<tr>
<td>1. Able to successfully function within NHS organisational and management systems</td>
</tr>
<tr>
<td>2. Able to deal with ethical and legal issues related to clinical practice</td>
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<tr>
<td>3. Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement</td>
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<tr>
<td>4. Is focussed on patient safety and delivers effective quality improvement in patient care</td>
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<tr>
<td>5. Carrying out research and managing data appropriately</td>
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<tr>
<td>6. Acting as a clinical teacher and clinical supervisor</td>
</tr>
<tr>
<td><strong>Clinical CiPs</strong></td>
</tr>
<tr>
<td>1. Managing an acute unselected take</td>
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<tr>
<td>2. Managing an acute specialty-related take</td>
</tr>
<tr>
<td>3. Providing continuity of care to medical in-patients, including management of comorbidities and cognitive impairment</td>
</tr>
<tr>
<td>4. Managing patients in an outpatient clinic, ambulatory or community setting, including management of long term conditions</td>
</tr>
<tr>
<td>5. Managing medical problems in patients in other specialties and special cases</td>
</tr>
<tr>
<td>6. Managing a multi-disciplinary team including effective discharge planning</td>
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<tr>
<td>7. Delivering effective resuscitation and managing the acutely deteriorating patient</td>
</tr>
<tr>
<td>8. Managing end of life and applying palliative care skills</td>
</tr>
</tbody>
</table>

2.3 Development

This curriculum was developed by the Internal Medicine Committee (IMC) and its subgroups under the direction of the Joint Royal Colleges of Physicians Training Board (JRCPTB). The members of the IMC have broad UK representation and include consultants who are actively involved in teaching and training, trainees, service representatives and lay persons.

To facilitate consultation and input from the 30 specialties and three sub-specialties that we oversee, JRCPTB held meetings with all the chairs of the specialty advisory committees (SACs). In addition, the model has been shared widely with numerous organisations including: councils of the three physician royal colleges and regional advisors, the trainees committees of the three colleges, the medical specialties board based in London, heads of school of medicine and the postgraduate deans. JRCPTB has held a series of consultation events with these stakeholders. In addition, podcasts have been available on YouTube and the JRCPTB website.
2.4 Training Pathway

(IM stage 1 training is entered following completion of the foundation programme and its purpose is to ensure doctors demonstrate the ability to learn in the workplace and develop their clinical and professional skills in readiness for higher specialty training. IM stage 1 forms the initial training programme for the physician specialties and doctors in training must complete further Internal Medicine training alongside specialty training following selection to ST4 (see training pathway for group 1 specialties below).

During specialty training, an indicative three years will be spent training for the specialty and a further year of internal medicine will be integrated flexibly within the specialty training programme (some programmes will choose to run this as a separate year whilst others will integrate it within the specialty training). Internal medicine training will include supporting the acute specialty take and the acute unselected take.

A small number of specialties managed by JRCPTB will continue to deliver non-acute, primarily outpatient-based services (group 2 specialties). They may wish to allow recruitment into ST3 posts from IMY2. However, they may also recruit from those who have completed the full three year IM programme and there will be no preferential selection into these specialties for those who have completed either two or three years of training (see training pathway for group 2 specialties).

Alternative core training pathways may be accepted for some physician specialties and will be defined in the relevant curricula.

The physician training pathway – group 1 specialties
2.5 Duration of training

IM stage 1 training will usually be completed in three years of full time training. Duration of specialty training and completion of further Internal Medicine training to CCT will vary by specialty. There will be options for those trainees who demonstrate exceptionally rapid development and acquisition of capabilities to complete training more rapidly than the current indicative time although it is recognised that clinical experience is a fundamental aspect of development as a good physician (guidance on completing training in less than 36 months will be available on the JRCPTB website). It is therefore unlikely that stage 1 IM could be completed in less than 30 months in line with the principles of competency based education. There may also be a small number of trainees who develop more slowly and will require an extension of training in line the Reference Guide for Postgraduate Specialty Training in the UK (The Gold Guide)\(^8\).

2.6 Flexibility

GPCs will promote flexibility in postgraduate training as these common capabilities can be transferred from specialty to specialty. In addition, the generic CiPs will be shared across all physician curricula and IM clinical CiPs will be shared across all group 1 physician curricula, supporting flexibility for trainees to move between these specialties without needing to repeat aspects of training.

Accreditation of transferrable competencies

\(^8\) A Reference Guide for Postgraduate Specialty Training in the UK
When moving from one approved training programme to another, a trainee doctor who has gained relevant capabilities should not have to repeat training already achieved. The Academy of Medical Royal Colleges (AoMRC) Accreditation of Transferable Competences Framework (ATCF) assists trainees in transferring competences achieved in one training programme, where appropriate and valid, to another. This could save time for trainee doctors who decide to change career path after completing a part of one training programme by allowing them to transfer to the most appropriate place in another training programme.

The ATCF applies only to those moving between periods of GMC approved training and is aimed at the early years of training. The time to be recognised within the ATCF is subject to review at the first Annual Review of Competence Progression (ARCP) in the new training programme.

The IM stage 1 programme accepts transferable competences from Acute Care Common Stem (ACCS) Anaesthesia [Aneas] and ACCS Emergency Medicine [EM]. ATCF will only be available to doctors who have successfully completed at least one year of an ACCS [Aneas, EM] programme and have obtained ARCP outcome 1. The maximum amount of time that can be credited for competences obtained during ACCS [Aneas, EM] is 12 months towards training in IM stage 1.

ATCF also applies for trainees who complete ST1-3 of the Emergency Medicine run-through programme.

Approval for the previous experience must be agreed by the relevant IM stage 1 training programme director on an individual trainee basis, and must be reviewed and confirmed at the first ARCP.

Details of the maximum duration and a mapping of transferrable competences are set out in the table below [NB ACCS Acute Medicine is an approved core programme for all physician specialties so trainees undertaking this pathway can apply at ST3 and ATC does not apply].

<table>
<thead>
<tr>
<th>1st CCT Programme</th>
<th>Transferring to</th>
<th>Completed component</th>
<th>Expected counted time</th>
<th>Maximum counted time</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCS [Aneas] [EM]</td>
<td>IM stage 1</td>
<td>EM, IM, ICM</td>
<td>6 months IM</td>
<td>12 months</td>
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<td></td>
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<td>3 months EM</td>
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<td></td>
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<td></td>
<td>3 months ICM</td>
<td></td>
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<tr>
<td>ST1-3 EM</td>
<td>IM stage 1</td>
<td>EM, IM, ICM</td>
<td>6 months IM</td>
<td>12 months</td>
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<td></td>
<td></td>
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<td>3 months EM</td>
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<td></td>
<td></td>
<td></td>
<td>3 months ICM</td>
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</table>

2.7 Less than Full Time Training
Trainees are entitled to opt for less than full time training programmes. Less than full time trainees should undertake a pro rata share of the out-of-hours duties (including on-call and other out-of-hours commitments) required of their full-time colleagues in the same programme and at the equivalent stage.
Less than full time trainees should assume that their clinical training will be of a duration pro-rata with the time indicated/recommended, but this should be reviewed in accordance with the Gold Guide.

2.8 Generic Professional Capabilities and Good Medical Practice

The GMC has developed the Generic professional capabilities (GPC) framework\(^9\) with the Academy of Medical Royal Colleges (AoMRC) to describe the fundamental, career-long, generic capabilities required of every doctor. The framework describes the requirement to develop and maintain key professional values and behaviours, knowledge, and skills, using a common language. GPCs also represent a system-wide, regulatory response to the most common contemporary concerns about patient safety and fitness to practise within the medical profession. The framework will be relevant at all stages of medical education, training and practice.

The nine domains of Generic Professional Capabilities

![Diagram of the nine domains of Generic Professional Capabilities](image)

Good medical practice (GMP)\(^10\) is embedded at the heart of the GPC framework. In describing the principles, duties and responsibilities of doctors the GPC framework articulates GMP as a series of achievable educational outcomes to enable curriculum design and assessment.

The GPC framework describes nine domains with associated descriptor outlining the ‘minimum common regulatory requirement’ of performance and professional behaviour for those completing a CCT or its equivalent. These attributes are common, minimum and generic standards expected of all medical practitioners achieving a CCT or its equivalent.

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\(^9\) [Generic professional capabilities framework](#)

\(^10\) [Good Medical Practice](#)
The 20 domains and subsections of the GPC framework are directly identifiable in the IM curriculum. They are mapped to each of the generic and clinical CiPs, which are in turn mapped to the assessment blueprints. This is to emphasise those core professional capabilities that are essential to safe clinical practice and that they must be demonstrated at every stage of training as part of the holistic development of responsible professionals.

This approach will allow early detection of issues most likely to be associated with fitness to practise and to minimise the possibility that any deficit is identified during the final phases of training.

3 Content of Learning

The practice of Internal Medicine requires the generic and specialty knowledge, skills, attitudes and procedural skills to manage patients presenting with a wide range of medical symptoms and conditions. It involves particular emphasis on diagnostic reasoning, managing uncertainty, dealing with comorbidities, and recognising when specialty opinion or care is required.

3.1 Capabilities in practice

Capabilities in practice (CiPs) describe the professional tasks or work within the scope of internal medicine. CiPs are based on the concept of entrustable professional activities¹¹ which are a method of using the professional judgement of appropriately trained, expert assessors as a key aspect of the validity of assessment and a defensible way of forming global judgements of professional performance.

Each CiP has a set of descriptors associated with that activity or task. Descriptors are intended to help trainees and trainers recognise the minimum level of knowledge, skills and attitudes which should be demonstrated by IM stage 1 doctors. Doctors in training may use these capabilities to provide evidence of how their performance meets or exceeds the minimum expected level of performance for their year of training. The descriptors are not a comprehensive list and there are many more examples that would provide equally valid evidence of performance.

Many of the CiP descriptors refer to patient centred care and shared decision making. This is to emphasise the importance of patients being at the centre of decisions about their own treatment and care, by exploring care or treatment options and their risks and benefits and discussing choices available.

Additionally, the clinical CiPs repeatedly refer to the need to demonstrate professional behaviour with regard to patients, carers, colleagues and others. Good doctors work in partnership with patients and respect their rights to privacy and dignity. They treat each patient as an individual. They do their best to make sure all patients receive good care and treatment that will support them to live as well as possible, whatever their illness or

¹¹ Nuts and bolts of entrustable professional activities
disability. Appropriate professional behaviour should reflect the principles of GMP and GPC (see section 2.6).

In order to complete training and be recommended to the GMC for the award of CCT and entry to the specialist register, the doctor must demonstrate that they are capable of unsupervised practice in all generic and clinical CiPs.

Satisfactory sign off at the end of IM stage 1 requires demonstration that, for each of the CiPs, the doctor in training’s performance meets or exceeds the minimum expected level of performance expected for completion of this stage of internal medicine training.

This section of the curriculum details the 14 generic and clinical CiPs for IM stage 1 with expected levels of performance, mapping to relevant GPCs and the evidence that may be used to make an entrustment decision.

### 3.1.1 Generic capabilities in practice

The six generic CiPs cover the universal requirements of all specialties as described in GMP and the GPC framework. Assessment of the generic CiPs will be underpinned by the descriptors for the nine GPC domains and evidenced against the performance and behaviour expected at that stage of training. Satisfactory sign off will indicate that there are no concerns before the trainee can progress to the next part of the assessment of clinical capabilities. It will not be necessary to assign a level of supervision for these non-clinical CiPs.

In order to ensure consistency and transferability, the generic CiPs have been grouped under the GMP-aligned categories used in the Foundation Programme curriculum plus an additional category for wider professional practice:

- Professional behaviour and trust
- Communication, team-working and leadership
- Safety and quality
- Wider professional practice

For each generic CiP a set of descriptors of the observable skills and behaviours which would demonstrate that a trainee has met the minimum level expected. The descriptors are not a comprehensive list and there may be more examples that would provide equally valid evidence of performance.

<table>
<thead>
<tr>
<th>Generic capabilities in practice (CiPs)</th>
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<tbody>
<tr>
<td>Category 1: Professional behaviour and trust</td>
</tr>
<tr>
<td>1. Able to function successfully within NHS organisational and management systems</td>
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</table>
| Descriptors | • Aware of and adheres to the GMC professional requirements  
• Aware of public health issues including population health, social detriments of health and global health perspectives |
- Demonstrates effective clinical leadership
- Demonstrates promotion of an open and transparent culture
- Keeps practice up to date through learning and teaching
- Demonstrates engagement in career planning
- Demonstrates capabilities in dealing with complexity and uncertainty
- Aware of the role of and processes for commissioning
- Aware of the need to use resources wisely

### GPCs

<table>
<thead>
<tr>
<th align="left">Domain 1: Professional values and behaviours</th>
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<tr>
<td align="left">Domain 3: Professional knowledge</td>
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<tr>
<td align="left">- professional requirements</td>
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<tr>
<td align="left">- national legislative requirements</td>
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<tr>
<td align="left">- the health service and healthcare systems in the four countries</td>
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<tr>
<td align="left">Domain 9: Capabilities in research and scholarship</td>
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<tr>
<th>Evidence to inform decision</th>
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<tr>
<td>MCR</td>
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<td>MSF</td>
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<tr>
<td>Active role in governance structures</td>
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<tr>
<td>Management course</td>
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<tr>
<td>End of placement reports</td>
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### 2. Able to deal with ethical and legal issues related to clinical practice

<table>
<thead>
<tr>
<th>Descriptors</th>
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</thead>
<tbody>
<tr>
<td>- Aware of national legislation and legal responsibilities, including safeguarding vulnerable groups</td>
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<td>- Behaves in accordance with ethical and legal requirements</td>
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<td>- Demonstrates ability to offer apology or explanation when appropriate</td>
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<tr>
<td>- Demonstrates ability to lead the clinical team in ensuring that medical legal factors are considered openly and consistently</td>
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<tr>
<th>GPCs</th>
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<tr>
<td>Domain 3: Professional knowledge</td>
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<tr>
<td>- professional requirements</td>
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<tr>
<td>- national legislative requirements</td>
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<tr>
<td>- the health service and healthcare systems in the four countries</td>
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<tr>
<td>Domain 4: Capabilities in health promotion and illness prevention</td>
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<tr>
<td>Domain 7: Capabilities in safeguarding vulnerable groups</td>
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<tr>
<td>Domain 8: Capabilities in education and training</td>
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<td>Domain 9: Capabilities in research and scholarship</td>
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<tr>
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<td>MCR</td>
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<td>MSF</td>
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<tr>
<td>CbD</td>
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<tr>
<td>DOPS</td>
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<tr>
<td>Mini-CEX</td>
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<tr>
<td>MRCP(UK)</td>
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<tr>
<td>ALS certificate</td>
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<tr>
<td>End of life care and capacity assessment</td>
</tr>
<tr>
<td>End of placement reports</td>
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</table>

### Category 2: Communication, teamworking and leadership

### 3. Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement

<table>
<thead>
<tr>
<th>Descriptors</th>
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<tbody>
<tr>
<td>- Communicates clearly with patients and carers in a variety of settings</td>
</tr>
<tr>
<td>- Communicates effectively with clinical and other professional colleagues</td>
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<tr>
<td>- Identifies and manages barriers to communication (e.g., cognitive impairment,</td>
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Internal Medicine stage 1 – Implementation August 2019 (revisions May 2019)
- Demonstrates effective consultation skills including effective verbal and nonverbal interpersonal skills
- Shares decision making by informing the patient, prioritising the patient’s wishes, and respecting the patient’s beliefs, concerns and expectations
- Shares decision making with children and young people
- Applies management and team working skills appropriately, including influencing, negotiating, re-assessing priorities and effectively managing complex, dynamic situations

**GPCs**

**Domain 2: Professional skills**
- practical skills
- communication and interpersonal skills
- dealing with complexity and uncertainty
- clinical skills (*history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease*)

**Evidence to inform decision**
- MCR
- MSF
- PS
- MRCP(UK)
- End of placement reports
- ES report

**Category 3: Safety and quality**

**4. Is focused on patient safety and delivers effective quality improvement in patient care**

**Descriptors**
- Makes patient safety a priority in clinical practice
- Raises and escalates concerns where there is an issue with patient safety or quality of care
- Demonstrates commitment to learning from patient safety investigations and complaints
- Shares good practice appropriately
- Contributes to and delivers quality improvement
- Understands basic Human Factors principles and practice at individual, team, organisational and system levels
- Understands the importance of non-technical skills and crisis resource management
- Recognises and works within limit of personal competence
- Avoids organising unnecessary investigations or prescribing poorly evidenced treatments

**GPCs**

**Domain 1: Professional values and behaviours**
**Domain 2: Professional skills**
- practical skills
- communication and interpersonal skills
- dealing with complexity and uncertainty
- clinical skills (*history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease*)

**Domain 3: Professional knowledge**
- professional requirements
<table>
<thead>
<tr>
<th>Evidence to inform decision</th>
<th>MCR</th>
<th>MSF</th>
<th>QIPAT</th>
<th>End of placement reports</th>
</tr>
</thead>
</table>

### Category 4: Wider professional practice

#### 5. Carrying out research and managing data appropriately

**Descriptors**
- Manages clinical information/data appropriately
- Understands principles of research and academic writing
- Demonstrates ability to carry out critical appraisal of the literature
- Understands the role of evidence in clinical practice and demonstrates shared decision making with patients
- Demonstrates appropriate knowledge of research methods, including qualitative and quantitative approaches in scientific enquiry
- Demonstrates appropriate knowledge of research principles and concepts and the translation of research into practice
- Follows guidelines on ethical conduct in research and consent for research
- Understands public health epidemiology and global health patterns
- Recognises potential of applied informatics, genomics, stratified risk and personalised medicine and seeks advice for patient benefit when appropriate

**GPCs**
- Domain 3: Professional knowledge
  - professional requirements
  - national legislative requirements
  - the health service and healthcare systems in the four countries
- Domain 7: Capabilities in safeguarding vulnerable groups
- Domain 9: Capabilities in research and scholarship

### Evidence to inform decision

<table>
<thead>
<tr>
<th>MCR</th>
<th>MSF</th>
<th>MRCP(UK)</th>
<th>GCP certificate (if involved in clinical research)</th>
<th>Evidence of literature search and critical appraisal of research</th>
<th>Use of clinical guidelines</th>
<th>Quality improvement and audit</th>
<th>Evidence of research activity</th>
<th>End of placement reports</th>
</tr>
</thead>
</table>

#### 6. Acting as a clinical teacher and clinical supervisor

**Descriptors**
- Delivers effective teaching and training to medical students, junior doctors and other health care professionals
- Delivers effective feedback with action plan
- Able to supervise less experienced trainees in their clinical assessment and management of patients
- Able to supervise less experienced trainees in carrying out appropriate practical


3.1.2 Clinical capabilities in practice

The eight clinical CiPs describe the clinical tasks or activities which are essential to the practice of Internal Medicine. The clinical CiPs have been mapped to the nine GPC domains to reflect the professional generic capabilities required to undertake the clinical tasks.

Satisfactory sign off will require educational supervisors to make entrustment decisions on the level of supervision required for each CiP and if this is satisfactory for the stage of training, the trainee can progress. More detail is provided in the programme of assessment section of the curriculum.

Clinical CiPs – Internal Medicine

1. Managing an acute unselected take

<table>
<thead>
<tr>
<th>Descriptors</th>
<th>GPCs</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Demonstrates professional behaviour with regard to patients, carers, colleagues and others</td>
<td>Domain 1: Professional values and behaviours</td>
</tr>
<tr>
<td>• Delivers patient centred care including shared decision making</td>
<td>Domain 2: Professional skills</td>
</tr>
<tr>
<td>• Takes a relevant patient history including patient symptoms, concerns, priorities and preferences</td>
<td>• practical skills</td>
</tr>
<tr>
<td>• Performs accurate clinical examinations</td>
<td>• communication and interpersonal skills</td>
</tr>
<tr>
<td>• Shows appropriate clinical reasoning by analysing physical and psychological findings</td>
<td>• dealing with complexity and uncertainty</td>
</tr>
<tr>
<td>• Formulates an appropriate differential diagnosis</td>
<td>clinical skills (<em>history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease</em>)</td>
</tr>
<tr>
<td>• Formulates an appropriate diagnostic and management plan, taking into account patient preferences, and the urgency required</td>
<td>Domain 3: Professional knowledge</td>
</tr>
<tr>
<td>• Explains clinical reasoning behind diagnostic and clinical management decisions to patients/carers/guardians and other colleagues</td>
<td></td>
</tr>
<tr>
<td>• Appropriately selects, manages and interprets investigations</td>
<td></td>
</tr>
<tr>
<td>• Recognises need to liaise with specialty services and refers where appropriate</td>
<td></td>
</tr>
</tbody>
</table>

Evidence to inform decision
- MCR
- MSF
- TO
- Relevant training course
- End of placement reports
| Evidence to inform decision | MCR  
MSF  
CbD  
ACAT  
MRCP(UK)  
Logbook of cases  
Simulation training with assessment |
|-----------------------------|---------------------------------------------------------------|

2. Managing an acute specialty–related take

**Descriptors**
- Demonstrates professional behaviour with regard to patients, carers, colleagues and others
- Delivers patient centred care including shared decision making
- Takes a relevant patient history including patient symptoms, concerns, priorities and preferences
- Performs accurate clinical examinations
- Shows appropriate clinical reasoning by analysing physical and psychological findings
- Formulates an appropriate differential diagnosis
- Formulates an appropriate diagnostic and management plan, taking into account patient preferences, and the urgency required
- Explains clinical reasoning behind diagnostic and clinical management decisions to patients/carers/guardians and other colleagues
- Appropriately selects, manages and interprets investigations
- Demonstrates appropriate continuing management of acute medical illness in patients admitted to hospital on an acute unselected take or selected take

**GPCs**
- Domain 1: Professional values and behaviours
- Domain 2: Professional skills:
  - practical skills
  - communication and interpersonal skills
  - dealing with complexity and uncertainty
  - clinical skills *(history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease)*
- Domain 3: Professional knowledge
  - professional requirements
  - national legislation
  - the health service and healthcare systems in the four countries
- Domain 4: Capabilities in health promotion and illness prevention
- Domain 5: Capabilities in leadership and teamworking
- Domain 6: Capabilities in patient safety and quality improvement
  - patient safety
  - quality improvement
### Evidence to inform decision

- MCR
- MSF
- Cbd
- ACAT
- MRCP(UK)
- Logbook of cases
- Simulation training with assessment

### 3. Providing continuity of care to medical in-patients, including management of comorbidities and cognitive impairment

<table>
<thead>
<tr>
<th>Descriptors</th>
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</thead>
<tbody>
<tr>
<td>* Demonstrates professional behaviour with regard to patients, carers, colleagues and others</td>
</tr>
<tr>
<td>* Delivers patient centred care including shared decision making</td>
</tr>
<tr>
<td>* Demonstrates effective consultation skills</td>
</tr>
<tr>
<td>* Formulates an appropriate diagnostic and management plan, taking into account patient preferences, and the urgency required</td>
</tr>
<tr>
<td>* Explains clinical reasoning behind diagnostic and clinical management decisions to patients/carers/guardians and other colleagues</td>
</tr>
<tr>
<td>* Demonstrates appropriate continuing management of acute medical illness in patients admitted to hospital on an acute unselected take or selected take</td>
</tr>
<tr>
<td>* Recognises need to liaise with specialty services and refers where appropriate Appropriately manages comorbidities in medial inpatients (unselected take, selected acute take or specialty admissions)</td>
</tr>
<tr>
<td>* Demonstrates awareness of the quality of patient experience</td>
</tr>
</tbody>
</table>

### GPCs

**Domain 1: Professional values and behaviours**
- Practical skills
- Communication and interpersonal skills
- Dealing with complexity and uncertainty
- Clinical skills (*history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease*)

**Domain 2: Professional skills**
- Professional requirements
- National legislation
- The health service and healthcare systems in the four countries

**Domain 3: Professional knowledge**
- Patient safety
- Quality improvement

### Evidence to inform decision

- MCR
- MSF
- ACAT
- Mini-CEX
- DOPS
- MRCP(UK)

### 4. Managing patients in an outpatient clinic, ambulatory or community setting (including management of long term conditions)

<table>
<thead>
<tr>
<th>Descriptors</th>
</tr>
</thead>
<tbody>
<tr>
<td>* Demonstrates professional behaviour with regard to patients, carers, colleagues and others</td>
</tr>
</tbody>
</table>
- Delivers patient centred care including shared decision making
- Demonstrates effective consultation skills
- Formulates an appropriate diagnostic and management plan, taking into account patient preferences
- Explains clinical reasoning behind diagnostic and clinical management decisions to patients/carers/guardians and other colleagues
- Appropriately manages comorbidities in outpatient clinic, ambulatory or community setting
- Demonstrates awareness of the quality of patient experience

<table>
<thead>
<tr>
<th>GPCs</th>
<th>Domain 1: Professional values and behaviours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Domain 2: Professional skills</td>
</tr>
<tr>
<td></td>
<td>● practical skills</td>
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<tr>
<td></td>
<td>● communication and interpersonal skills</td>
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<tr>
<td></td>
<td>● dealing with complexity and uncertainty</td>
</tr>
<tr>
<td></td>
<td>● clinical skills (history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Domain 3: Professional knowledge</th>
</tr>
</thead>
<tbody>
<tr>
<td>● professional requirements</td>
</tr>
<tr>
<td>● national legislation</td>
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<tr>
<td>● the health service and healthcare systems in the four countries</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Domain 5: Capabilities in leadership and teamworking</th>
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</thead>
</table>

<table>
<thead>
<tr>
<th>Evidence to inform decision</th>
<th>MCR</th>
<th>ACAT</th>
<th>mini-CEX</th>
<th>PS</th>
<th>MRCP(UK)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Letters generated at outpatient clinics</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

5. Managing medical problems in patients in other specialties and special cases

<table>
<thead>
<tr>
<th>Descriptors</th>
<th>● Demonstrates effective consultation skills (including when in challenging circumstances)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>● Demonstrates management of medical problems in inpatients under the care of other specialties</td>
</tr>
<tr>
<td></td>
<td>● Demonstrates appropriate and timely liaison with other medical specialty services when required</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GPCs</th>
<th>Domain 1: Professional values and behaviours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Domain 2: Professional skills</td>
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<tr>
<td></td>
<td>● practical skills</td>
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<td></td>
<td>● communication and interpersonal skills</td>
</tr>
<tr>
<td></td>
<td>● dealing with complexity and uncertainty</td>
</tr>
<tr>
<td></td>
<td>● clinical skills (history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Evidence to inform decision</th>
<th>MCR</th>
<th>ACAT</th>
<th>CbD</th>
<th>MRCP(UK)</th>
</tr>
</thead>
</table>

6. Managing a multi-disciplinary team including effective discharge planning
7. Delivering effective resuscitation and managing the acutely deteriorating patient

Descriptors
- Demonstrates prompt assessment of the acutely deteriorating patient, including those who are shocked or unconscious
- Demonstrates the professional requirements and legal processes associated with consent for resuscitation
- Participates effectively in decision making with regard to resuscitation decisions, including decisions not to attempt CPR, and involves patients and their families
- Demonstrates competence in carrying out resuscitation

GPCs
Domain 1: Professional values and behaviours
Domain 2: Professional skills
- practical skills
- communication and interpersonal skills
- dealing with complexity and uncertainty
- clinical skills (*history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease*)

Evidence to inform decision
- MCR
- MSF
- ACAT
- MRCP(UK)
- Discharge summaries

Domain 3: Professional knowledge
- professional requirements
- national legislation
- the health service and healthcare systems in the four countries

Domain 5: Capabilities in leadership and teamworking
- patient safety
### Evidence to inform decision

<table>
<thead>
<tr>
<th>Domain 7: Capabilities in safeguarding vulnerable groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>MCR</td>
</tr>
</tbody>
</table>

### 8. Managing end of life and applying palliative care skills

#### Descriptors
- Identifies patients with limited reversibility of their medical condition and determines palliative and end of life care needs
- Identifies the dying patient and develops an individualised care plan, including anticipatory prescribing at end of life
- Demonstrates safe and effective use of syringe pumps in the palliative care population
- Able to manage non-complex symptom control including pain
- Facilitates referrals to specialist palliative care across all settings
- Demonstrates effective consultation skills in challenging circumstances
- Demonstrates compassionate professional behaviour and clinical judgement

#### GPCs
- Domain 1: Professional values and behaviours
- Domain 2: Professional skills:
  - practical skills
  - communication and interpersonal skills
  - dealing with complexity and uncertainty
  - clinical skills *(history taking, diagnosis and medical management; consent; humane interventions; prescribing medicines safely; using medical devices safely; infection control and communicable disease)*
- Domain 3: Professional knowledge
  - professional requirements
  - national legislation
  - the health service and healthcare systems in the four countries

#### Evidence to inform decision

| MCR | CbD | Mini-CEX | MSF | MRCP(UK) | Regional teaching | Reflection |

### KEY

| ACAT | Acute care assessment tool | ALS | Advanced Life Support | CbD | Case-based discussion | DOPS | Direct observation of procedural skills | GCP | Good Clinical Practice | MRCP (UK) | Membership of the Royal Colleges of Physicians Diploma | Mini-CEX | Mini-clinical evaluation exercise | MCR | Multiple consultant report | MSF | Multi source feedback | PS | Patient survey |
3.2 Presentations and conditions

The scope of Internal Medicine is broad and cannot be encapsulated by a finite list of presentations and conditions. Any attempt to list all relevant presentations, conditions and issues would be extensive but inevitably incomplete and rapidly become out of date.

The table below details the key presentations and conditions of internal medicine. Each of these should be regarded as a clinical context in which trainees should be able to demonstrate CiPs and GPCs. Trainees will need to become familiar with the knowledge, skills and attitudes around managing patients with these conditions and presentations. The patient should always be at the centre of knowledge, learning and care.

Trainees must demonstrate core bedside skills, including information gathering through history and physical examination and information sharing with patients, families and colleagues.

Treatment care and strategy covers how a doctor selects drug treatments or interventions for a patient. It includes discussions and decisions as to whether treatment should be active or palliative, and also broader aspects of care, including involvement of other professionals or services.

Particular presentations, conditions and issues are listed either because they are common (therefore the internal medicine physician must be familiar with them) or serious (having high morbidity, mortality and/or serious implications for treatment or public health).

Some presentations may be caused by conditions attributed to more than one system, or presenting to more than one specialty, and some conditions may be the rightful province of two or more specialties. Specifically, many if not most of these presentations and conditions will be highly relevant to the specialty of Acute Internal Medicine (AIM) but we have not listed AIM as a specialty because to do so would merely produce repetition of much of this list of presentations and conditions/issues, many of which have both acute and chronic disease implications.

The table of systems/specialties, presentations and conditions of Internal Medicine is to be interpreted with common sense. Each condition and presentation appears once in the syllabus, or on a limited number of occasions, e.g. chest pain is listed as a cardiology or respiratory medicine presentation. The fact that chest pain is not listed as a rheumatological presentation does not mean that the Internal Medicine curriculum does not require that the trainee recognises that there can be musculoskeletal causes of chest pain. It is not felt necessary to document the specific attributes of each presentation and condition with which trainees need to be familiar as this will vary between conditions and presentations. However, for each condition/presentation, trainees will need to be familiar with such aspects as aetiology, epidemiology, clinical features, investigation, management and

| QIPAT | Quality improvement project assessment tool | TO | Teaching observation |

Internal Medicine stage 1 – Implementation August 2019 (revisions May 2019)
prognosis. Our approach is to provide general guidance and not exhaustive detail, which would inevitably become out of date.

**Presentations and conditions of Internal Medicine by system/specialty**

<table>
<thead>
<tr>
<th>System/Specialty and subspecialty</th>
<th>Presentations</th>
<th>Conditions/Issues</th>
</tr>
</thead>
</table>
| Emergency presentations           | Cardiorespiratory arrest  
                                    | Shocked patient  
                                    | Unconscious patient  
                                    | Anaphylaxis | Allergy – food, latex, insect venom, transfusion  
                                    | Anaphylaxis  
                                    | Asthma  
                                    | Drug – allergy and intolerance  
                                    | Rhinitis / sinusitis / conjunctivitis  
                                    | Skin disorders  
                                    | Urticaria and angioedema |
| Allergy                           | Acute and chronic allergic symptoms  
                                    | Anaphylaxis  
                                    | Angioedema  
                                    | Asthma  
                                    | Nose and sinus symptoms  
                                    | Urticaria | |
| Cardiology                        | Breathlessness  
                                    | Chest pain  
                                    | Limb pain  
                                    | Limb swelling  
                                    | Palpitations  
                                    | Syncope and pre-syncope | Cardiac arrhythmias  
                                    | Cardiac failure  
                                    | Cardiac involvement in genetic disease  
                                    | Cardiac involvement in infectious disease  
                                    | Congenital heart disease in the adult  
                                    | Coronary heart disease  
                                    | Diseases of heart muscle  
                                    | Diseases of the arteries, including aortic dissection  
                                    | Diseases of the pulmonary circulation  
                                    | Heart valve disease  
                                    | Hypertension  
                                    | Hyperlipidaemia  
                                    | Oedema  
                                    | Pericardial disease  
                                    | Tumours of the heart  
                                    | Venous thromboembolism |
| Clinical genetics                 | Familial condition  
                                    | Interpretation of a genetic test  
                                    | Possibility of genetic diagnosis  
                                    | Request for genetic testing | Common single gene disorders in the adult |
| Clinical pharmacology and therapeutics | Poisoning  
                                    | Drug side effects  
                                    | Drug allergy  
                                    | Hypertension | Adverse drug reactions  
                                    | Practice safe / rational prescribing and medicines optimisation  
                                    | Use national or local guidelines on appropriate and safe prescribing |
| Dermatology                       | Mouth ulcer  
                                    | Pruritus  
                                    | Rash  
                                    | Skin lesions | Blood and lymphatic vessel disorders  
                                    | Cutaneous reactions to drugs  
<pre><code>                                | Cutaneous vasculitis, connective tissue diseases and urticaria |
</code></pre>
<table>
<thead>
<tr>
<th>System/Specialty and subspecialty</th>
<th>Presentations</th>
<th>Conditions/Issues</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Dermatitis / eczema</td>
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<td></td>
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<td>Disorders of pigmentation</td>
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<tr>
<td></td>
<td></td>
<td>Hair and nail disorders</td>
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<tr>
<td></td>
<td></td>
<td>Infections of the skin and soft tissues</td>
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<tr>
<td></td>
<td></td>
<td>Inherited skin diseases</td>
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<tr>
<td></td>
<td></td>
<td>Papulosquamous diseases</td>
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<tr>
<td></td>
<td></td>
<td>Photosensitivity</td>
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<tr>
<td></td>
<td></td>
<td>Sebaceous and sweat gland disorders</td>
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<tr>
<td></td>
<td></td>
<td>Skin in systemic disease</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Tumours of the skin</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Blistering disorders</td>
</tr>
<tr>
<td>Endocrinology and diabetes mellitus</td>
<td>Amenorrhoea, Hirsutism, Hyperglycaemia, Hypoglycaemia, Obesity, Polydipsia, Polyuria, Sick day rules, Weight gain, Weight loss</td>
<td>Adrenal disorders, Benign breast diseases, Diabetes mellitus, Disorders of growth, Disorders of male reproduction, Disorders of puberty, Disorders of the anterior pituitary, Disorders of the posterior pituitary, Electrolyte disorders, Ovarian disorders, Pancreatic endocrine disorders (other), Parathyroid disorders, Sexual dysfunction, Thyroid disorders</td>
</tr>
<tr>
<td>Gastroenterology and Hepatology</td>
<td>Abdominal mass / hepatosplenomegaly, Abdominal pain, Abdominal swelling, Anaemia (iron deficiency), Constipation, Diarrhoea, Dyspepsia, Haematemesis and melaena, Jaundice, Nausea and vomiting, Rectal bleeding, Swallowing difficulties, Weight loss</td>
<td>Acute abdominal pathologies, Alcohol related liver disease including the withdrawal syndrome, Chronic liver diseases, Congenital abnormalities of the GI tract, Diet and nutritional support, Diseases of the colon, Diseases of the gall bladder, pancreas and biliary tree, Diseases of the mouth and salivary glands, Diseases of the oesophagus, Diseases of the small bowel, Diseases of the stomach, Functional bowel disorders, Gastrointestinal infections, Inflammatory bowel diseases, Malabsorption, Nutrition and malnutrition, Refeeding, The Acute abdomen, Vascular disorders of the GI tract</td>
</tr>
<tr>
<td>Genitourinary medicine</td>
<td>Genital discharge and HIV infection</td>
<td></td>
</tr>
<tr>
<td>System/Specialty and subspecialty</td>
<td>Presentations</td>
<td>Conditions/Issues</td>
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<tr>
<td></td>
<td>ulceration</td>
<td>Prevention of conditions related to sexual behaviour</td>
</tr>
<tr>
<td></td>
<td>Genital rash</td>
<td>sexually transmitted infections and systemic complications</td>
</tr>
<tr>
<td></td>
<td>Erectile dysfunction, genital lumps, rectal discharge, post coital and intermenstrual bleeding, pelvic pain, dyspareunia</td>
<td>Reproductive health (incl contraception)</td>
</tr>
<tr>
<td><strong>Geriatric medicine</strong></td>
<td>Delirium</td>
<td>Continence – faecal and urinary</td>
</tr>
<tr>
<td></td>
<td>Deterioration in mobility</td>
<td>Dementias</td>
</tr>
<tr>
<td></td>
<td>Falls</td>
<td>Depression</td>
</tr>
<tr>
<td></td>
<td>Frailty</td>
<td>Malnutrition</td>
</tr>
<tr>
<td></td>
<td>Hypothermia</td>
<td>Movement disorders</td>
</tr>
<tr>
<td></td>
<td>Incontinence</td>
<td>Osteoporosis</td>
</tr>
<tr>
<td></td>
<td>Memory loss</td>
<td>Pharmacology</td>
</tr>
<tr>
<td></td>
<td>Unsteadiness / balance disturbance</td>
<td>Subarachnoid haemorrhage</td>
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<tr>
<td></td>
<td></td>
<td>Stroke</td>
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<tr>
<td></td>
<td></td>
<td>Transient ischaemic attack</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Pressure ulcers</td>
</tr>
<tr>
<td><strong>Haematology</strong></td>
<td>Anaemia</td>
<td>Anaemia</td>
</tr>
<tr>
<td></td>
<td>Bruising and spontaneous bleeding</td>
<td>Blood transfusion and alternatives</td>
</tr>
<tr>
<td></td>
<td>Coagulation test abnormality</td>
<td>Common haematological malignancies</td>
</tr>
<tr>
<td></td>
<td>Full blood count abnormality</td>
<td>Bone marrow failure</td>
</tr>
<tr>
<td></td>
<td>Lymphadenopathy</td>
<td>Haemoglobinopathies</td>
</tr>
<tr>
<td></td>
<td>Neutropenic fever</td>
<td>Haemolysis</td>
</tr>
<tr>
<td></td>
<td>Paraproteinaemia</td>
<td>MGUS (monoclonal gammopathy of uncertain significance)</td>
</tr>
<tr>
<td></td>
<td>Splenomegaly</td>
<td>Thrombosis and anticoagulant therapy</td>
</tr>
<tr>
<td></td>
<td>Transfusion reactions</td>
<td></td>
</tr>
<tr>
<td><strong>Immunology</strong></td>
<td></td>
<td>Autoimmune systemic disorders</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Primary immunodeficiency disorders</td>
</tr>
<tr>
<td><strong>Infectious diseases</strong></td>
<td>Fever</td>
<td>Anti-microbial drug monitoring</td>
</tr>
<tr>
<td></td>
<td>Genital discharge and ulceration</td>
<td>Anti-microbial resistance and stewardship</td>
</tr>
<tr>
<td></td>
<td>Sepsis syndrome</td>
<td>Bacterial infections</td>
</tr>
<tr>
<td></td>
<td>Weight loss</td>
<td>Evaluation of the unwell returning traveller</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Fever of unknown origin</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Fungal infections</td>
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<td></td>
<td></td>
<td>Helminth infections</td>
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<td></td>
<td></td>
<td>HIV infection</td>
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<td></td>
<td></td>
<td>Infections in the immune-compromised host</td>
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<tr>
<td></td>
<td></td>
<td>Protozoal infections</td>
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<td></td>
<td></td>
<td>Viral infections</td>
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<tr>
<td></td>
<td></td>
<td>Traveller and migrant health</td>
</tr>
<tr>
<td><strong>Medical ophthalmology</strong></td>
<td>Diplopia</td>
<td>Cranial nerve palsy</td>
</tr>
<tr>
<td></td>
<td>Optic disc swelling</td>
<td>Glaucoma</td>
</tr>
<tr>
<td></td>
<td>Painful eye</td>
<td>Inflammatory eye disease</td>
</tr>
<tr>
<td></td>
<td>Red eye</td>
<td>TIA/stroke</td>
</tr>
<tr>
<td>System/Specialty and subspecialty</td>
<td>Presentations</td>
<td>Conditions/Issues</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------------</td>
<td>------------------</td>
</tr>
<tr>
<td><strong>Neurology</strong></td>
<td>Abnormal sensation (paraesthesia and numbness) Abnormal behaviour Acute confusion Bladder, bowel and sexual dysfunction Breathlessness Dizziness and vertigo Headache Hearing loss Involuntary movements Memory loss and intellectual decline Pain Seizures (epileptic and non-epileptic) Speech disturbance Swallowing difficulties Syncope and pre-syncope Unsteadiness Visual disturbance Weakness and paralysis</td>
<td>Acute stroke and transient ischaemic attacks Chronic neurological disability Dementia and cognitive disorders Delirium Epilepsy Functional illness Head injury Meningitis and encephalitis Migraine and other headache syndromes Motor neurone disease Multiple sclerosis Myasthenia gravis Myopathies (acute and chronic) Parkinson's disease and other movement disorders Peripheral neuropathy (acute and chronic) Subarachnoid haemorrhage and cerebral venous sinus thrombosis Tumours involving the brain and spinal cord</td>
</tr>
<tr>
<td><strong>Oncology</strong></td>
<td>Weight loss</td>
<td>Common cancers Hypercalcaemia Neutropenic sepsis Paraneoplastic conditions Premalignant conditions Spinal cord compression SVC obstruction</td>
</tr>
<tr>
<td><strong>Palliative medicine and end of life care</strong></td>
<td>Pain Physical symptoms other than pain Psychosocial concerns including spiritual care and care of family The dying patient</td>
<td>Advanced malignancy End stage organ failure Frailty Multiple comorbidity</td>
</tr>
<tr>
<td><strong>Public health and health promotion</strong></td>
<td></td>
<td>Alcohol Exercise Mental health Non-communicable diseases Nutrition Obesity Occupation Sexual behaviour Smoking Social deprivation Substance abuse</td>
</tr>
<tr>
<td>System/Specialty and subspecialty</td>
<td>Presentations</td>
<td>Conditions/Issues</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------------</td>
<td>------------------</td>
</tr>
</tbody>
</table>
| **Psychiatry**                   | Aggressive or disturbed behaviour  
                          Alcohol and substance dependence  
                          Anxiety or panic  
                          Physical symptoms unexplained by organic disease  
                          Self-harm  
                          Treatment refusal | Alcohol and substance misuse  
                          Anxiety disorders  
                          Bipolar disorder  
                          Delirium  
                          Dementias  
                          Depression  
                          Eating disorders  
                          Personality disorder  
                          Phobias  
                          Psychoses  
                          Schizophrenia  
                          Somatic symptom disorders  
                          Stress disorders  
                          Suicide and self-harm |
| **Renal medicine**               | Dysuria  
                          Electrolyte abnormality  
                          Fluid balance abnormality  
                          Haematuria  
                          Hypertension  
                          Loin pain  
                          Micturition difficulties  
                          Polyuria  
                          Proteinuria  
                          Raised serum creatinine | Acute kidney injury  
                          Chronic kidney disease  
                          Drugs and the kidney  
                          Electrolyte disorders  
                          Fluid balance disorders  
                          Genetic disorders affecting the kidneys  
                          Glomerular diseases  
                          Malignant disease of the urinary tract  
                          Nephrotic syndrome  
                          Renal replacement therapy  
                          Renal tubular disorders  
                          Systemic disorders affecting the kidneys  
                          Tubulointerstitial diseases  
                          Urinary tract infection  
                          Urinary tract obstruction |
| **Respiratory medicine**         | Breathlessness  
                          Pleuritic chest pain  
                          Cough  
                          Haemoptysis  
                          Hoarseness  
                          Stridor  
                          Pleural effusion  
                          Wheeze | Asthma  
                          Bronchiectasis  
                          Chronic obstructive pulmonary disease  
                          Cystic fibrosis  
                          Diseases of the pulmonary circulation  
                          Disorders of the thoracic cage and diaphragm  
                          Disorders of the upper respiratory tract  
                          Immune mediated respiratory diseases  
                          Interstitial lung diseases  
                          Malignant diseases of the respiratory system  
                          Pleural diseases including pneumothorax  
                          Occupational lung diseases |
### System/Specialty and subspecialty

<table>
<thead>
<tr>
<th>Presentations</th>
<th>Conditions/Issues</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Pulmonary embolism</strong>&lt;br&gt;<strong>Sarcoidosis</strong>&lt;br&gt;<strong>Sleep related breathing disorders</strong>&lt;br&gt;<strong>Respiratory infections</strong>&lt;br&gt;<strong>Respiratory failure</strong>&lt;br&gt;<strong>Tuberculosis</strong></td>
<td></td>
</tr>
</tbody>
</table>

| **Rheumatology**<br>**Back pain**<br>**Joint pain and swelling**<br>**Neck pain**<br>**Rash and weakness** | **Multisystem rheumatic disorders**<br>**Spinal pain and regional disorders**<br>**Crystal-related arthropathies**<br>**Infection and arthritis**<br>**Metabolic bone diseases**<br>**Monitoring and toxicity of immunosuppressive drugs including biologics**<br>**Osteoarthritis**<br>**Osteoporosis**<br>**Rheumatoid arthritis**<br>**Spondyloarthritides** |

| **Other / all - clinical**<br>**Incidental findings**<br>**Medical problems following surgical procedures**<br>**Medical problems in pregnancy**<br>**Physical symptoms unexplained by organic disease**<br>**Pre-operative assessment** | **Chronic fatigue syndrome** |

#### 3.3 Practical procedures

There are a number of procedural skills in which a trainee must become proficient to the level expected by the end of IM stage 1.

Trainees must be able to outline the indications for these procedures and recognise the importance of valid consent, aseptic technique, safe use of analgesia and local anaesthetics, minimisation of patient discomfort, and requesting for help when appropriate. For all practical procedures the trainee must be able to recognise complications and respond appropriately if they arise, including calling for help from colleagues in other specialties when necessary.

Trainees should **ideally** receive training in procedural skills in a clinical skills lab before performing these procedures clinically, but this is not mandatory. Assessment of procedural skills will be made using the direct observation of procedural skills (DOPS) tool.

The table below sets out the minimum competency level expected for each of the practical procedures at the end of each year of training in IM stage 1.
Obtaining independence in these procedures is desirable. Sites that require trainees to perform these procedures for service reasons will need to put in place mechanisms to provide training and assure competence. Trainees working in sites that do not provide such training are required to have skills lab training on a minimum of three occasions in IM stage 1 training.

When a trainee has been signed off as being able to perform a procedure independently, they are not required to have any further assessment (DOPS) of that procedure, unless they or their educational supervisor think that this is required (in line with standard professional conduct). This also applies to procedures that have been signed off during Foundation Year training or in other training programmes (e.g. ACCS).

**Internal medicine practical procedures**

<table>
<thead>
<tr>
<th>Procedure</th>
<th>Internal Medicine stage 1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Advanced cardiopulmonary resuscitation (CPR)</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Direct current (DC) cardioversion</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Temporary cardiac pacing using an external device</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Central venous cannulation (internal jugular or subclavian)</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Access to circulation for resuscitation</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Pleural aspiration for fluid (diagnostic)</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Pleural aspiration (pneumothorax)</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Intercostal drain for pneumothorax</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Intercostal drain for effusion</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Nasogastric (NG) tube</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td><strong>Ascitic tap</strong></td>
<td>IMY1: Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td>Procedure</td>
<td>IMY1</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------------------------------------</td>
</tr>
<tr>
<td>Abdominal paracentesis</td>
<td>Skills lab or satisfactory supervised practice</td>
</tr>
<tr>
<td>Lumbar puncture</td>
<td>Skills lab or satisfactory supervised practice</td>
</tr>
</tbody>
</table>

**Notes**

a The requirement is for a minimum of skills lab training or satisfactory supervised practice in one of these two mechanisms for obtaining access to the circulation to allow infusion of fluid in the patient where peripheral venous access cannot be established.

b Pleural procedures should be undertaken in line with the British Thoracic Society guidelines. These state that thoracic ultrasound guidance is strongly recommended for all pleural procedures for pleural fluid, also that the marking of a site using thoracic ultrasound for subsequent remote aspiration or chest drain insertion is not recommended, except for large effusions. Ultrasound guidance should be provided by a pleural-trained ultrasound practitioner.

c The requirement is for the trainee to be able to decompress a large symptomatic pneumothorax. This is a relatively uncommon clinical scenario, and it is not expected that all trainees will encounter it during their training. A trainee who can satisfactorily perform pleural aspiration of fluid can be regarded as having the necessary competency.

4 Learning and Teaching

4.1 The training programme

The organisation and delivery of postgraduate training is the responsibility of the Health Education England (HEE) and its Local Education and Training Boards (LETBs), NHS Education for Scotland (NES), Health Education and Improvement Wales (HEIW) and the Northern Ireland Medical and Dental Training Agency (NIMDTA). A training programme director will be responsible for coordinating the IM Stage 1 training programme. In England, the local organisation and delivery of training is overseen by a school of medicine.

Progression through the programme will be determined by the ARCP process (section 5.6) and the training requirements for each indicative year of training are summarised in the IM stage 1 ARCP decision aid (available on the JRCPTB website). The successful completion of IM stage 1 will be dependent on achieving the expected level in all CiPs, GPCs and procedural skills. The programme of assessment will be used to monitor and determine progress through the programme. Training will normally take place in a range of District General Hospitals and Teaching Hospitals.

The sequence of training should ensure appropriate progression in experience and responsibility. The training to be provided at each training site is defined to ensure that, during the programme, the entire syllabus is covered and also that unnecessary duplication
and educationally unrewarding experiences are avoided. However, the sequence of training should ideally be flexible enough to allow the trainee to develop a special interest.

The following provides a guide on how training programmes should be focussed in each training year in order for trainees to gain the experience and develop the capabilities to the level required. Clearly, it is not intended that trainees in IMY1 will spend all their time in acute care but it should be the central focus for the year. Similarly, trainees in IMY2 will continue to do in-patient and acute care (including “on-call”) but it just means that their primary focus is on acquiring essential out-patient consultation skills.

Irrespective of the year of training and its focus, each trainee will be attached to a “parent” team/firm and it is anticipated that their clinical supervisor will be a senior member of that team.

There has been much discussion about what is the optimum duration of any particular attachment. Longer attachments foster team relationships and ensure that trainees feel more involved and valued and develop enhanced support networks. However shorter attachments mean that a trainee may be exposed to more specialties. The exact pattern of individual rotations will remain a matter for TPDs as long as all the curricular objectives are fulfilled. However, attachments to the main specialties should be at least 4 months in IMY1 and IMY2 and a minimum of six months in IMY3.

**Internal Medicine stage 1 training programme**

<table>
<thead>
<tr>
<th>Training year</th>
<th>Focus of training placements</th>
</tr>
</thead>
<tbody>
<tr>
<td>IMY1</td>
<td>Assessment of the acutely ill patient and the management of the acute medical intake of patients</td>
</tr>
<tr>
<td>IMY2</td>
<td>Experience in out-patient clinics</td>
</tr>
<tr>
<td>IMY3</td>
<td>Primarily involved in the acute take and functioning as the ‘Medical Registrar’</td>
</tr>
</tbody>
</table>

**4.1.1 Mandatory training**

All training should be conducted in institutions which meet the relevant JRCPTB Quality Criteria, GMC standards for training and education and the relevant Health and Safety standards. Please see section 4.2 for guidance on methods of teaching and learning.

**Acute medical take**

Trainees should be involved in the acute unselected medical take in each year of the internal medicine stage 1 training programme, but it is recognised that this will not be a feature of all attachments, and that their greatest involvement will be in IMY3. In each year of the internal medicine stage 1 training programme they should be actively involved (have sufficient input for their involvement to be recorded in the patient’s clinical notes) in the
care of at least 100 patients presenting with acute medical problems, and at least 500 patients by the end of the internal medicine stage 1 training programme.

**Inpatients**
Trainees should be involved in the day-to-day management of acutely unwell medical inpatients for at least 24 months of the internal medicine stage 1 training programme.

**Outpatients**
Trainees should attend and be actively involved in a minimum of 80 clinics over the internal medicine stage 1 training programme. It is accepted that there may be some attachments (e.g., ICU, acute medicine) where there is little scope to attend out-patient clinics but there are other attachments where it should be a regular weekly or twice weekly commitment. It is expected that trainees will do clinics in all three years of IM training but as noted above the main focus on clinics will be in IMY2. These may be in the parent specialty of their attachment but also in other departmental clinics and it will be up to TPDs and Educational Supervisors to construct imaginative clinic attendances in order for the trainee to have a satisfactory educational experience (see teaching and learning methods section below for guidance on clinics).

**Geriatric medicine**
With an increasing elderly population it is essential that all trainees in IM have adequate exposure to and experience of geriatric medicine. It is felt that a four month attachment to a team led by a consultant geriatrician during the training programme is an absolute minimum.

**Critical care experience**
It is accepted that for a trainee physician to be able to recognise, assess and care for an acutely unwell patient they need a significant experience in a critical care environment and the learning objectives for such an experience are detailed below. Discussions with trainees and the Faculty of Intensive Care Medicine would suggest that the optimum method of achieving these learning objectives would be by a 3 month attachment to an intensive care unit where the trainee is fully integrated within all aspects of the ICU team’s work including the delivery of out of hours care. Ideally this attachment should occur within the IMY2 year as the trainee will have acquired an appropriate level of medical skills to maximise their learning opportunities and will be able to enter IMY3 with the confidence to manage acutely unwell patients.

It is recognised that such an ideal experience may not be immediately implementable within all LEPs. The indicative minimum requirement expected to support attainment of the learning outcomes is 10 weeks period of placement in critical care settings (ICU or HDU) in not more than two separate blocks. However, it is recommended that Schools of Medicine and Anaesthesia collaborate to implement the 3 month blocks as soon as possible.

**Simulation**
All practical procedures in the Internal Medicine stage 1 curriculum should be taught by simulation as early as possible in IMY1 with further simulation teaching involving human
factors and scenarios training carried out in either IMY1 or IMY2. Further years should include refresher training for procedural skills where necessary.

4.1.2 Recommended training

**Palliative and end of life care experience**

It is recommended that trainees undertake a placement in a specialist palliative care environment (hospital advisory team, hospice or community). Guidance on this is provided in the teaching and learning methods section below.

4.2 Teaching and learning methods

The curriculum will be delivered through a variety of learning experiences and will achieve the capabilities described in the syllabus through a variety of learning methods. There will be a balance of different modes of learning from formal teaching programmes to experiential learning ‘on the job’. The proportion of time allocated to different learning methods may vary depending on the nature of the attachment within a rotation.

This section identifies the types of situations in which a trainee will learn.

**Learning with peers** - There are many opportunities for trainees to learn with their peers. Local postgraduate teaching opportunities allow trainees of varied levels of experience to come together for small group sessions. Examination preparation encourages the formation of self-help groups and learning sets.

**Work-based experiential learning** - The content of work-based experiential learning is decided by the local faculty for education but includes active participation in:

- **Medical clinics including specialty clinics**
  
  The educational objectives of attending clinics are:
  
  - To understand the management of chronic diseases
  - Be able to assess a patient in a defined time-frame
  - To interpret and act on the referral letter to clinic
  - To propose an investigation and management plan in a setting different from the acute medical situation
  - To review and amend existing investigation plans
  - To write an acceptable letter back to the referrer
  - To communicate with the patient and where necessary relatives and other health care professionals.

  These objectives can be achieved in a variety of settings including hospitals, day care facilities and the community. The clinic might be primarily run by a specialist nurse (or other qualified health care professionals) rather than a consultant physician. After initial induction, trainees will review patients in clinic settings, under direct supervision. The degree of responsibility taken by the trainee will increase as competency increases. Trainees should see a range of new and follow-up patients and present their
findings to their clinical supervisor. Clinic letters written by the trainee should also be reviewed and feedback given.

The number of patients that a trainee should see in each clinic is not defined, neither is the time that should be spent in clinic, but as a guide this should be a minimum of two hours.

Clinic experience should be used as an opportunity to undertake supervised learning events and reflection.

- **Unselected and specialty-specific takes**
  Trainees will be involved in the acute unselected take on a regular basis throughout the three year training programme. The skills learnt will form the fundamental basis for managing the specialty-specific unselected take. Most trainees will not experience specialty-specific take and it is not mandatory for them to do so.

- **Post-take consultant ward-rounds**
  It is important that trainees have an opportunity to present at least a proportion of the patients whom they have admitted to their consultant for senior review in order to obtain immediate feedback into their performance (that may be supplemented by an appropriate WBA such as an ACAT, mini-CEX or CBD.

- **Personal ward rounds and provision of ongoing clinical care on specialist medical ward attachments**
  Every patient seen, on the ward or in out-patients, provides a learning opportunity, which will be enhanced by following the patient through the course of their illness. The experience of the evolution of patients’ problems over time is a critical part both of the diagnostic process as well as management. Patients seen should provide the basis for critical reading and reflection on clinical problems.

- **Ward rounds by more senior doctors**
  Every time a trainee observes another doctor seeing a patient or their relatives there is an opportunity for learning. Ward rounds (including post-take) should be led by a more senior doctor and include feedback on clinical and decision-making skills.

- **Multi-disciplinary team meetings**
  There are many situations where clinical problems are discussed with clinicians in other disciplines. These provide excellent opportunities for observation of clinical reasoning.

Trainees have supervised responsibility for the care of in-patients. This includes day-to-day review of clinical conditions, note keeping, and the initial management of the acutely ill patient with referral to and liaison with clinical colleagues as necessary. The degree of responsibility taken by the trainee will increase as competency increases. There should be appropriate levels of clinical supervision throughout training, with increasing clinical independence and responsibility.
• **Critical care**
  Trainees should have significant experience of critical care, preferably in a level 3 intensive care unit (ICU) or in a level 2 high dependency unit (HDU). The educational objectives of this are:
  - To become better able to recognise the very sick or rapidly deteriorating patient
  - To be able to work in the multi-disciplinary teams that run critical care units
  - To recognise the limited resource of critical care and gain an understanding of how admission to critical care should be prioritised.
  - To recognise the ceiling of care and when escalation is appropriate
  - To develop enhanced procedural skills such as placement of chest drains and central venous catheters
  - To understand the additional responsibilities and mechanisms of out of hours working in critical care units
  - To experience the way that critical units operate in terms of human factors and technology
  - To develop confidence in being involved with critical care units.

In addition to these objectives, critical care experience will facilitate acquisition of other capabilities such as communication (particular discussion with family members) and palliative care skills.

• **Palliative and end of life care**
  Trainees should have significant experience of palliative care with the objective of:
  - Enhancing skills in recognising the patient with limited reversibility of their medical condition and the dying patient
  - Enhancing ability to recognise the range of interventions that can be delivered in acute and non-acute settings (eg community, hospice or care home)
  - Increasing confidence in managing physical symptoms in patients and psychosocial distress in patients and families
  - Increasing confidence in developing appropriate advance care plans, including DNA/CPR decisions

It is accepted that many of these learning objectives and experience of end of life care can be achieved during attachments to routine medical teams (eg geriatric medicine, oncology, respiratory medicine) and ICU, which will allow a trainee to acquire and demonstrate the necessary capabilities to comply with CIP 8. However, it is felt that an attachment with a specific palliative care team and/or consultant will give a broader perspective in this complex and important area so if such an attachment can be arranged that is felt to be desirable.

**Formal postgraduate teaching**
The content of these sessions is determined by the local faculty of medical education and will be based on the curriculum. There are many opportunities throughout the year for formal teaching in the local postgraduate teaching sessions and at regional, national and international meetings. Many of these are organised by the Royal Colleges of Physicians.
Suggested activities include:
- a programme of formal bleep-free regular teaching sessions to cohorts of trainees (e.g. a weekly training hour for IM stage 1 teaching within a training site)
- case presentations
- research, audit and quality improvement projects
- lectures and small group teaching
- Grand Rounds
- clinical skills demonstrations and teaching
- critical appraisal and evidence based medicine and journal clubs
- joint specialty meetings
- attendance at training programmes organised on a deanery or regional basis, which are designed to cover aspects of the training programme outlined in this curriculum.

Independent self-directed learning
Trainees will use this time in a variety of ways depending upon their stage of learning. Suggested activities include:
- reading, including web-based material such as e-Learning for Healthcare (e-LfH)
- maintenance of personal portfolio (self-assessment, reflective learning, personal development plan)
- audit, quality improvement and research projects
- reading journals
- achieving personal learning goals beyond the essential, core curriculum

Formal study courses
Time to be made available for formal courses is encouraged, subject to local conditions of service. Examples include management courses and communication courses.

Simulation training
Procedural competency training, using simulation aimed at achieving technical competence for IM procedures should be provided as early as possible in IMY1. Scenario-based immersive simulation training should be undertaken in IMY1 and IMY2, with human factors incorporated into the scenarios.

4.3 Academic training

The four nations have different arrangements for academic training and doctors in training should consult the LETB or deanery for further guidance.

Trainees may train in academic medicine as an academic clinical fellow (ACF) or equivalent. Academic trainees may be recruited at any stage of IM training - i.e. at IMY1, IMY2 or IMY3 or in the first year of specialty training (ST4).

Some trainees may opt to do research leading to a higher degree without being appointed to a formal academic programme. This new curriculum should not impact in any way on the facility to take time out of programme for research (OOPR) but as now, such time requires discussion between the trainee, the TPD and the Deanery as to what is appropriate together.
with guidance from the appropriate SAC that the proposed period and scope of study is sensible.

5 Programme of Assessment

5.1 Purpose of assessment

The purpose of the programme of assessment is to:
- assess trainees’ actual performance in the workplace
- enhance learning by providing formative assessment, enabling trainees to receive immediate feedback, understand their own performance and identify areas for development
- drive learning and enhance the training process by making it clear what is required of trainees and motivating them to ensure they receive suitable training and experience
- demonstrate trainees have acquired the GPCs and meet the requirements of GMP
- ensure that trainees possess the essential underlying knowledge required for their specialty
- provide robust, summative evidence that trainees are meeting the curriculum standards during the training programme;
- inform the ARCP, identifying any requirements for targeted or additional training where necessary and facilitating decisions regarding progression through the training programme;
- identify trainees who should be advised to consider changes of career direction.

5.2 Programme of Assessment

Our programme of assessment refers to the integrated framework of exams, assessments in the workplace and judgements made about a learner during their approved programme of training. The purpose of the programme of assessment is to robustly evidence, ensure and clearly communicate the expected levels of performance at critical progression points in, and to demonstrate satisfactory completion of training as required by the curriculum.

The programme of assessment is comprised of several different individual types of assessment. These include the MRCP(UK) Diploma examination, summative and formative assessments. A range of assessments is needed to generate the necessary evidence required for global judgements to be made about satisfactory performance, progression in, and completion of, training. All assessments, including those conducted in the workplace, are linked to the relevant curricular learning outcomes (eg through the blueprinting of assessment system to the stated curricular outcomes).

The programme of assessment emphasises the importance and centrality of professional judgement in making sure learners have met the learning outcomes and expected levels of performance set out in the approved curricula. Assessors will make accountable, professional judgements. The programme of assessment includes how professional judgements are used and collated to support decisions on progression and satisfactory completion of training.
The assessments will be supported by structured feedback for trainees. Assessment tools will be both formative and summative and have been selected on the basis of their fitness for purpose.

Assessment will take place throughout the training programme to allow trainees to continually gather evidence of learning and to provide formative feedback. Those assessment tools which are not identified individually as summative will contribute to summative judgements about a trainee’s progress as part of the programme of assessment. The number and range of these will ensure a reliable assessment of the training relevant to their stage of training and achieve coverage of the curriculum.

Reflection and feedback should be an integral component to all WBPAs. In order for trainees to maximise benefit, reflection and feedback should take place as soon as possible after an event. Every clinical encounter can provide a unique opportunity for reflection and feedback and this process should occur frequently. Feedback should be of high quality and should include an action plan for future development for the trainee. Both trainees and trainers should recognise and respect cultural differences when giving and receiving feedback.

### 5.3 Assessment of CiPs

Assessment of CiPs involves looking across a range of different skills and behaviours to make global decisions about a learner’s suitability to take on particular responsibilities or tasks.

Clinical supervisors and others contributing to assessment will provide formative feedback to the trainee on their performance throughout the training year. This feedback will include a global rating in order to indicate to the trainee and their educational supervisor how they are progressing at that stage of training. To support this, workplace based assessments and multiple consultant reports will include global assessment anchor statements.

#### Global assessment anchor statements

- Below expectations for this year of training; may not meet the requirements for critical progression point
- Meeting expectations for this year of training; expected to progress to next stage of training
- Above expectations for this year of training; expected to progress to next stage of training

Towards the end of the training year, trainees will make a self-assessment of their progression for each CiP and record this in the ePortfolio with signposting to the evidence to support their rating.

The educational supervisor (ES) will review the evidence in the ePortfolio including workplace based assessments, feedback received from clinical supervisors (via the Multiple Consultant Report) and the trainee’s self-assessment and record their judgement on the trainee’s performance in the ES report, with commentary.
For **generic CiPs**, the ES will indicate whether the trainee is meeting expectations or not using the global anchor statements above. Trainees will need to be meeting expectations for the stage of training as a minimum to be judged satisfactory to progress to the next training year.

For **clinical CiPs**, the ES will make an entrustment decision for each CIP and record the indicative level of supervision required with detailed comments to justify their entrustment decision. The ES will also indicate the most appropriate global anchor statement (see above) for overall performance.

Entrustability scales are behaviourally anchored ordinal scales based on progress to competence and reflect a judgement that has clinical meaning for assessors.\(^{12}\)

**Level descriptors for clinical CiPs**

<table>
<thead>
<tr>
<th>Level</th>
<th>Descriptor</th>
</tr>
</thead>
<tbody>
<tr>
<td>Level 1</td>
<td>Entrusted to observe only – no provision of clinical care</td>
</tr>
<tr>
<td>Level 2</td>
<td>Entrusted to act with direct supervision: The trainee may provide clinical care, but the supervising physician is physically within the hospital or other site of patient care and is immediately available if required to provide direct bedside supervision</td>
</tr>
<tr>
<td>Level 3</td>
<td>Entrusted to act with indirect supervision: The trainee may provide clinical care when the supervising physician is not physically present within the hospital or other site of patient care, but is available by means of telephone and/or electronic media to provide advice, and can attend at the bedside if required to provide direct supervision</td>
</tr>
<tr>
<td>Level 4</td>
<td>Entrusted to act unsupervised</td>
</tr>
</tbody>
</table>

The ARCP will be informed by the ES report and the evidence presented in the ePortfolio. The ARCP panel will make the final summative judgement on whether the trainee has achieved the generic outcomes at the appropriate level of supervision for each CIP. The ARCP panel will determine whether the trainee can progress to the next year/level of training in accordance with the Gold Guide. ARCPs will be held in IMY1, IMY2 and IMY3. Decisions on progress will be of particular importance for the critical progression points at the end of IMY2 and IMY3.

**5.4 Critical progression points**

There will be two key progression points during Internal Medicine stage 1 training. The outline grid below sets out the expected level of supervision and entrustment for the clinical CIPs and the critical progression points for the whole of IM training.

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\(^{12}\) Entrustability Scales: Outlining Their Usefulness for Competency-Based Clinical Assessment
Critical progression point 1: End of IMY2
The first critical progression point will be from IMY2 to IMY3 as the trainee will be ‘stepping up’ to become the medical registrar. It is essential that educational and clinical supervisors are confident that the trainee has the ability to perform in this role.

Trainees will be normally be expected to complete all parts of MRCP(UK) Diploma examination by the end of year 2 of training (IMY2) but not holding MRCP(UK) will not in itself be a barrier for progression into IMY3. Passing MRCP(UK) is neither necessary nor sufficient to act as medical registrar. If a trainee holds MRCP(UK) by the end of IMY2 but in the opinion of their supervisors is not capable of acting as medical registrar they should not progress or should only do so with enhanced supervision. Equally there may be a number of trainees who are performing very well and in whom their supervisors have every confidence but they have not (for a variety of reasons) yet passed MRCP(UK).

The ARCP at the end of IMY2 will play an important role in determining individualised, supportive plans for transition to the medical registrar role. Some trainees may require a period of time in a supportive training environment with the supervising physician readily available.

Trainees applying to group 2 or non-physician specialties after two years of IM stage 1 training should ensure they have the MRCP(UK) full diploma by the published deadline if it is a requirement for entry to the specialty.

Critical progression point 2: End of IMY3
The second critical progression point will be at the end of Internal Medicine stage 1 when the trainee must be signed off for all generic and specialty outcomes and practical procedures and must have all parts of the MRCP(UK) diploma in order to complete the stage of training. A satisfactory ARCP outcome will be required for entry to specialty training and further Internal Medicine training [currently General Internal Medicine, Internal Medicine stage 2 curriculum under development].

There will be a final critical progression point at the end of specialty and internal medicine training. Doctors in training will be required to reach level 4 in all CiPs by the completion of Internal Medicine and specialty training. They will need to meet the appropriate level of entrustment for each CiP for the key progression point between IMY2 and IMY3 and at completion of Internal Medicine stage 1 and entry to Internal Medicine stage 2/ specialty training as set out in the levels of entrustment grid.

The educational supervisor report will make a recommendation to the ARCP panel as to whether the trainee has met the defined levels for the CiPs and acquired the procedural competence required for each year of training and where relevant, the critical progression points. The ARCP panel will make the final decision on whether the trainee can be signed off and progress to the next year/level of training [see section 5.6].
5.5 Outline grid of levels expected for Internal Medicine clinical capabilities in practice (CiPs)

Levels to be achieved by critical progression points

**Level descriptors**
- Level 1: Entrusted to observe only – no provision of clinical care
- Level 2: Entrusted to act with direct supervision
- Level 3: Entrusted to act with indirect supervision
- Level 4: Entrusted to act unsupervised

<table>
<thead>
<tr>
<th>Clinical CIP</th>
<th>IMY1</th>
<th>IMY2</th>
<th>IMY3</th>
<th>ST4</th>
<th>ST5</th>
<th>ST6</th>
<th>ST7</th>
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<td>3</td>
<td>3</td>
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<td>4</td>
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<tr>
<td>Providing continuity of care to medical in-patients</td>
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<td>3</td>
<td>3</td>
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<td></td>
<td>4</td>
<td></td>
</tr>
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<td>Managing outpatients with long term conditions</td>
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<td></td>
<td>4</td>
</tr>
<tr>
<td>Managing medical problems in patients in other specialties and special cases</td>
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<td>3</td>
<td>3</td>
<td></td>
<td></td>
<td></td>
<td>4</td>
</tr>
<tr>
<td>Managing an MDT including discharge planning</td>
<td>2</td>
<td>3</td>
<td>3</td>
<td></td>
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<td></td>
<td>4</td>
</tr>
<tr>
<td>Delivering effective resuscitation and managing the deteriorating patient</td>
<td>3</td>
<td>4</td>
<td>4</td>
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<td></td>
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<td>4</td>
</tr>
<tr>
<td>Managing end of life and applying palliative care skills</td>
<td>2</td>
<td>3</td>
<td>3</td>
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<td>4</td>
</tr>
</tbody>
</table>
5.6 Evidence of progress

The following methods of assessment will provide evidence of progress in the integrated programme of assessment. The requirements for each training year/level are stipulated in the ARCP decision aid (www.jrcptb.org.uk).

**Summative assessment**

**Examinations and certificates:**
- The MRCP(UK) Diploma examination: Part 1, Part 2 Written and Part 2 Clinical (PACES)
- Advanced Life Support Certificate (ALS)

Information about MRCP(UK), including guidance for candidates and how to receive feedback, is available on the MRCP(UK) website www.mrcpuk.org

**Workplace-based assessment (WPBA):**
- Direct Observation of Procedural Skills (DOPS) - summative

**Formative assessment**

**Supervised Learning Events (SLEs):**
- Acute Care Assessment Tool (ACAT)
- Case-Based Discussions (CbD)
- mini-Clinical Evaluation Exercise (mini-CEX)

**WPBAs:**
- Direct Observation of Procedural Skills (DOPS) - formative
- Multi-Source Feedback (MSF)
- Patient Survey (PS)
- Quality Improvement Project Assessment Tool (QIPAT)
- Teaching Observation (TO)

**Supervisor reports:**
- Multiple Consultant Report (MCR)
- Educational Supervisor Report (ESR)

These methods are described briefly below. More information and guidance for trainees and assessors are available in the ePortfolio and on the JRCPTB website (www.jrcptb.org.uk).

Assessment should be recorded in the trainee’s ePortfolio. These methods include feedback opportunities as an integral part of the programme of assessment.
SLEs:

**Acute Care Assessment Tool (ACAT)**
The ACAT is designed to assess and facilitate feedback on a doctor’s performance during their practice on the acute medical take. Any doctor who has been responsible for the supervision of the acute medical take can be the assessor for an ACAT. This tool can also be used to assess other situations where a trainee is interacting with a number of different patients (e.g., in a day hospital or a business ward round).

**Case-based Discussion (CbD)**
The CbD assesses the performance of a trainee in their management of a patient to provide an indication of competence in areas such as clinical reasoning, decision-making and application of medical knowledge in relation to patient care. It also serves as a method to document conversations about, and presentations of, cases by trainees. The CbD should focus on a written record (such as written case notes, out-patient letter, discharge summary). A typical encounter might be when presenting newly referred patients in the out-patient department.

**mini-Clinical Evaluation Exercise (mini-CEX)**
This tool evaluates a clinical encounter with a patient to provide an indication of competence in skills essential for good clinical care such as history taking, examination and clinical reasoning. The trainee receives immediate feedback to aid learning. The mini-CEX can be used at any time and in any setting when there is a trainee and patient interaction and an assessor is available.

WPBAs:

**Direct Observation of Procedural Skills (DOPS)**
A DOPS is an assessment tool designed to evaluate the performance of a trainee in undertaking a practical procedure, against a structured checklist. The trainee receives immediate feedback to identify strengths and areas for development. DOPS can be undertaken as many times as the trainee and their supervisor feel is necessary (formative). A trainee can be regarded as competent to perform a procedure independently after they are signed off as such by an appropriate assessor (summative).

**Multi-source feedback (MSF)**
This tool is a method of assessing generic skills such as communication, leadership, team working, reliability etc., across the domains of Good Medical Practice. This provides systematic collection and feedback of performance data on a trainee, derived from a number of colleagues. ‘Raters’ are individuals with whom the trainee works, and includes doctors, administrative staff, and other allied professionals. Raters should be agreed with the educational supervisor at the start of the training year. The trainee will not see the individual responses by raters. Feedback is given to the trainee by the Educational Supervisor.
***Patient Survey (PS)***
The PS addresses issues, including the behaviour of the doctor and effectiveness of the consultation, which are important to patients. It is intended to assess the trainee’s performance in areas such as interpersonal skills, communication skills and professionalism by concentrating solely on their performance during one consultation.

***Quality Improvement Project Assessment Tool (QIPAT)***
The QIPAT is designed to assess a trainee’s competence in completing a quality improvement project. The QIPAT can be based on review of quality improvement project documentation or on a presentation of the quality improvement project at a meeting. If possible the trainee should be assessed on the same quality improvement project by more than one assessor.

***Teaching Observation (TO)***
The TO form is designed to provide structured, formative feedback to trainees on their competence at teaching. The TO can be based on any instance of formalised teaching by the trainee which has been observed by the assessor. The process should be trainee-led (identifying appropriate teaching sessions and assessors).

***Supervisor reports:***

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**Multiple Consultant Report (MCR)**
The MCR captures the views of consultant supervisors based on observation on a trainee’s performance in practice. The MCR feedback and comments received give valuable insight into how well the trainee is performing, highlighting areas of excellence and areas of support required. MCR feedback will be available to the trainee and included in the educational supervisor’s report.

**Educational supervisors report (ESR)**
The ESR will periodically (at least annually) record a longitudinal, global report of a trainee’s progress based on a range of assessment, potentially including exams and observations in practice or reflection on behaviour by those who have appropriate expertise and experience. The ESR can incorporate commentary or reports from longitudinal observations, such as from supervisors or formative assessments demonstrating progress over time.

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**5.7 Decisions on progress (ARCP)**
The decisions made at critical progression points and upon completion of training should be clear and defensible. They must be fair and robust and make use of evidence from a range of assessments, potentially including exams and observations in practice or reflection on behaviour by those who have appropriate expertise or experience. They can also incorporate commentary or reports from longitudinal observations, such as from supervisors or formative assessments demonstrating progress over time.

Periodic (at least annual) review should be used to collate and systematically review evidence about a doctor’s performance and progress in a holistic way and make decisions about their progression in training. The annual review of progression (ARCP) process
supports the collation and integration of evidence to make decisions about the achievement of expected outcomes.

Assessment of CiPs involves looking across a range of different skills and behaviours to make global decisions about a learner’s suitability to take on particular responsibilities or tasks, as do decisions about the satisfactory completion of presentations/conditions and procedural skills set out in this curriculum. The outline grid in section 5.4 sets out the level of supervision expected for each of the clinical CiPs. The table of practical procedures sets out the minimum level of performance expected at the end of each year or training. The requirements for each year of training are set out in the ARCP decision aid (www.jrcptb.org.uk).

The ARCP process is described in the Gold Guide. LETBs/deaneries are responsible for organising and conducting ARCPs. The evidence to be reviewed by ARCP panels should be collected in the trainee’s ePortfolio.

As a precursor to ARCPs, JRCPTB strongly recommend that trainees have an informal ePortfolio review either with their educational supervisor or arranged by the local school of medicine. These provide opportunities for early detection of trainees who are failing to gather the required evidence for ARCP.

In order to guide trainees, supervisors and the ARCP panel, JRCPTB has produced an ARCP decision aid which sets out the requirements for a satisfactory ARCP outcome at the end of each training year and critical progression point. The ARCP decision aid is available on the JRCPTB website www.jrcptb.org.uk.

5.8 Assessment blueprints

The tables below show the possible methods of assessment for each learning outcome (capability in practice). It is not expected that every method will be used for each capability and additional evidence may be used to help make a judgement on capability.

**Blueprint of MRCP(UK) Diploma examinations mapped to CiPs**

<table>
<thead>
<tr>
<th>Learning outcomes</th>
<th>Part 1</th>
<th>Part 2</th>
<th>PACES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Generic outcomes</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Able to function successfully within NHS organisational and management systems</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Able to deal with ethical and legal issues related to clinical practice</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Is focussed on patient safety and delivers effective quality improvement in patient care</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Carrying out research and managing data appropriately</td>
<td>✓</td>
<td>✓</td>
<td></td>
</tr>
</tbody>
</table>
### Learning outcomes

<table>
<thead>
<tr>
<th>Part 1</th>
<th>Part 2</th>
<th>PACS</th>
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</thead>
<tbody>
<tr>
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**Acting as a clinical teacher and clinical supervisor**

**Clinical outcomes**

<table>
<thead>
<tr>
<th>Clinical outcomes</th>
<th>Part 1</th>
<th>Part 2</th>
<th>PACS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Managing an acute unselected take</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Managing an acute specialty-related take</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Providing continuity of care to medical in-patients, including management of comorbidities and cognitive impairment</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Managing patients in an outpatient clinic, ambulatory or community setting, including management of long term conditions</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Managing medical problems in patients in other specialties and special cases</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Managing a multi-disciplinary team including effective discharge planning</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Delivering effective resuscitation and managing the acutely deteriorating patient</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Managing end of life and applying palliative care skills</td>
<td>✓</td>
<td>✓</td>
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</table>

**Blueprint for WPBAs mapped to CiPs**

<table>
<thead>
<tr>
<th>Learning outcomes</th>
<th>ACAT</th>
<th>CbD</th>
<th>DOPS</th>
<th>MCR</th>
<th>Mini-CER</th>
<th>MSF</th>
<th>PS</th>
<th>QIPAT</th>
<th>TO</th>
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<tr>
<td><strong>Generic outcomes</strong></td>
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<td></td>
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<tr>
<td>Able to function successfully within NHS organisational and management systems</td>
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<td>✓</td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Able to deal with ethical and legal issues related to clinical practice</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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</tr>
<tr>
<td>Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Is focussed on patient safety and delivers effective quality improvement in patient care</td>
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<td>✓</td>
<td>✓</td>
<td></td>
<td>✓</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Carrying out research and managing data appropriately</td>
<td>✓</td>
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<tr>
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**Clinical outcomes**

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<th>Clinical outcomes</th>
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<th>PACS</th>
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<td>✓</td>
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<tr>
<td>Managing an acute specialty-related take</td>
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Internal Medicine stage 1 – Implementation August 2019 (revisions May 2019)
### Learning outcomes

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<tr>
<th>Learning outcomes</th>
<th>ACAT</th>
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<th>DOPS</th>
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<th>Mini-CEX</th>
<th>MSF</th>
<th>PS</th>
<th>QIPAT</th>
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<tr>
<td>Providing continuity of care to medical in-patients, including management of comorbidities and cognitive impairment</td>
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<td>√</td>
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<td>√</td>
<td>√</td>
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</tr>
<tr>
<td>Managing patients in an outpatient clinic, ambulatory or community setting, including management of long term conditions</td>
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<td>√</td>
<td></td>
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<td></td>
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<tr>
<td>Managing medical problems in patients in other specialties and special cases</td>
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<tr>
<td>Managing a multi-disciplinary team including effective discharge planning</td>
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<td>√</td>
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<td></td>
<td>√</td>
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<tr>
<td>Managing end of life and applying palliative care skills</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Practical procedural skills</td>
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**KEY**

<table>
<thead>
<tr>
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<th>Acute care assessment tool</th>
<th>CbD</th>
<th>Case-based discussion</th>
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<tr>
<td>DOPS</td>
<td>Direct observation of procedural skills</td>
<td>Mini-CEX</td>
<td>Mini-clinical evaluation exercise</td>
</tr>
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<td>MCR</td>
<td>Multiple consultant report</td>
<td>MSF</td>
<td>Multi source feedback</td>
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<td>PS</td>
<td>Patient survey</td>
<td>QIPAT</td>
<td>Quality improvement project assessment tool</td>
</tr>
<tr>
<td>TO</td>
<td>Teaching observation</td>
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</tbody>
</table>

### 6 Supervision and feedback

This section of the curriculum describes how trainees will be supervised, and how they will receive feedback on performance. For further information please refer to the AoMRC guidance on Improving feedback and reflection to improve learning.

Access to high quality, supportive and constructive feedback is essential for the professional development of the trainee. Trainee reflection is an important part of the feedback process and exploration of that reflection with the trainer should ideally be a two way dialogue. Effective feedback is known to enhance learning and combining self-reflection to feedback promotes deeper learning.

Trainers should be supported to deliver valuable and high quality feedback. This can be by providing face to face training to trainers. Trainees would also benefit from such training as

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13 Improving feedback and reflection to improve learning. A practical guide for trainees and trainers
they frequently act as assessors to junior doctors, and all involved could also be shown how best to carry out and record reflection.

6.1 Supervision

All elements of work in training posts must be supervised with the level of supervision varying depending on the experience of the trainee and the clinical exposure and case mix undertaken. Outpatient and referral supervision must routinely include the opportunity to personally discuss all cases if required. As training progresses the trainee should have the opportunity for increasing autonomy, consistent with safe and effective care for the patient.

Organisations must make sure that each doctor in training has access to a named clinical supervisor and a named educational supervisor. Depending on local arrangements these roles may be combined into a single role of educational supervisor. However, it is preferred that a trainee has a single named educational supervisor for (at least) a full training year, in which case the clinical supervisor is likely to be a different consultant during some placements.

The role and responsibilities of supervisors have been defined by the GMC in their standards for medical education and training 14.

**Educational supervisor**

The educational supervisor is responsible for the overall supervision and management of a doctor’s educational progress during a placement or a series of placements. The educational supervisor regularly meets with the doctor in training to help plan their training, review progress and achieve agreed learning outcomes. The educational supervisor is responsible for the educational agreement, and for bringing together all relevant evidence to form a summative judgement about progression at the end of the placement or a series of placements.

**Clinical supervisor**

The clinical supervisor oversees the doctor’s clinical work throughout a placement and should be a member of the trainee’s clinical specialty team. The clinical supervisor leads on reviewing the doctor’s clinical or medical practice throughout a placement, and contributes to the educational supervisor’s report on whether the doctor should progress to the next stage of their training.

The clinical and educational supervisors, when meeting with the trainee, should discuss issues of clinical governance, risk management and any report of any untoward clinical incidents involving the trainee. If the clinical directorate (clinical director) has any concerns about the performance of the trainee, or there were issues of doctor or patient safety, these would be discussed with the trainee’s clinical and educational supervisors. These processes, which are integral to trainee development, must not detract from the statutory duty of the trust to deliver effective clinical governance through its management systems.

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14 *Promoting excellence: standards for medical education and training*
Educational and clinical supervisors need to be formally recognised by the GMC to carry out their roles\(^\text{15}\). It is essential that training in assessment is provided for trainers and trainees in order to ensure that there is complete understanding of the assessment system, assessment methods, their purposes and use. Training will ensure a shared understanding and a consistency in the use of the WPBAs and the application of standards.

Opportunities for feedback to trainees about their performance will arise through the use of the workplace-based assessments, regular appraisal meetings with supervisors, other meetings and discussions with supervisors and colleagues, and feedback from ARCP.

**Trainees**

Trainees should make the safety of patients their first priority. Furthermore, trainees should not be practising in clinical scenarios which are beyond their experiences and competences without supervision. Trainees should actively devise individual learning goals in discussion with their trainers and should subsequently identify the appropriate opportunities to achieve said learning goals. Trainees would need to plan their WPBAs accordingly to enable their WPBAs to collectively provide a picture of their development during a training period. Trainees should actively seek guidance from their trainers in order to identify the appropriate learning opportunities and plan the appropriate frequencies and types of WPBAs according to their individual learning needs. It is the responsibility of trainees to seek feedback following learning opportunities and WPBAs. Trainees should self-reflect and self-evaluate regularly with the aid of feedback. Furthermore, trainees should formulate action plans with further learning goals in discussion with their trainers.

### 6.2 Appraisal

A formal process of appraisals and reviews underpins training. This process ensures adequate supervision during training, provides continuity between posts and different supervisors and is one of the main ways of providing feedback to trainees. All appraisals should be recorded in the ePortfolio.

**Induction Appraisal**

The trainee and educational supervisor should have an appraisal meeting at the beginning of each post to review the trainee’s progress so far, agree learning objectives for the post ahead and identify the learning opportunities presented by the post. Reviewing progress through the curriculum will help trainees to compile an effective Personal Development Plan (PDP) of objectives for the upcoming post. This PDP should be agreed during the Induction Appraisal. The trainee and supervisor should also both sign the educational agreement in the e-portfolio at this time, recording their commitment to the training process.

**Mid-point Review**

This meeting between trainee and educational supervisor is not mandatory (particularly when an attachment is shorter than 6 months) but is encouraged particularly if either the trainee or educational or clinical supervisor has training concerns or the trainee has been set specific targeted training objectives at their ARCP. At this meeting trainees should

\(^{15}\) Recognition and approval of trainers
review their PDP with their supervisor using evidence from the e-portfolio. Workplace-based assessments and progress through the curriculum can be reviewed to ensure trainees are progressing satisfactorily, and attendance at educational events should also be reviewed. The PDP can be amended at this review.

End of Attachment Appraisal
Trainees should review the PDP and curriculum progress with their educational supervisor using evidence from the e-portfolio. Specific concerns may be highlighted from this appraisal. The end of attachment appraisal form should record the areas where further work is required to overcome any shortcomings. Further evidence of competence in certain areas may be needed, such as planned workplace-based assessments, and this should be recorded. If there are significant concerns following the end of attachment appraisal then the programme director should be informed.

7 Quality Management

The organisation of training programs for Internal Medicine stage 1 is the responsibility of HEE LETBs/local teams and the devolved nations’ deaneries.

- The LETBs/deaneries will oversee programmes for postgraduate medical training in their regions. The Schools of Medicine in England, Wales and Northern Ireland and the Medical Specialty Training Board in Scotland will undertake the following roles:
  - oversee recruitment and induction of trainees from Foundation to Internal Medicine stage 1
  - allocate trainees into particular rotations for Internal Medicine stage 1 appropriate to their training needs
  - oversee the quality of training posts provided locally
  - interface with other specialty training faculties (General Practice, Anaesthesia etc)
  - ensure adequate provision of appropriate educational events
  - ensure curricula implementation across training programmes
  - oversee the workplace-based assessment process within programmes
  - coordinate the ARCP process for trainees
  - provide adequate and appropriate career advice
  - provide systems to identify and assist doctors with training difficulties
  - provide flexible training
  - recognise the potential of specific trainees to progress into an academic career.

Educational programmes to train educational supervisors and assessors in workplace based assessment may be delivered by LETBs/deaneries or by the colleges or both.

Development, implementation, monitoring and review of the curriculum are the responsibility of the JRCPTB via the SAC responsible for Internal Medicine stage 1. The committee will be formally constituted with representatives from each health region in England, from the devolved nations and with trainee and lay representation. It will be the
responsibility of the JRCPTB to ensure that curriculum developments are communicated to heads of school, regional specialty training committees and TPDs.

JRCPTB provide their role in quality management by monitoring and driving improvement in the standard of all medical specialties on behalf of the three Royal Colleges of Physicians in Edinburgh, Glasgow and London. Our SACs are actively involved in assisting and supporting LETBs/deaneries to manage and improve the quality of education within each of their approved training locations. They are tasked with activities central to assuring the quality of medical education such as writing the curriculum and assessment systems, reviewing application for new post and programme, provision of external advisors to deaneries and recommending trainees eligible for CCT or Certificate of Eligibility for Specialist Registration (CESR).

JRCPTB uses data from six quality datasets across its 30 physicianly specialties and three subspecialties to provide meaningful quality management. The datasets include the GMC national Training Survey (NTS) data, ARCP outcomes, MRCP(UK) exam outcomes, New Consultant Survey, Penultimate Year Assessments (PYA)/External Advisor reports and the monitoring visit reports.

Quality criteria have been developed to drive up the quality of training environments and ultimately improve patient safety and experience. These are monitored and reviewed by JRCPTB to improve the provision of training and ensure enhanced educational experiences. The principles of the quality criteria for CMT and GIM will be transferred to the IM curriculum to ensure this continues.

8 Intended use of curriculum by trainers and trainees

This curriculum and ARCP decision aid are available from the Joint Royal Colleges of Physicians Training Board (JRCPTB) via the website www.jrcptb.org.uk.

Clinical and educational supervisors should use the curriculum and decision aid as the basis of their discussion with trainees, particularly during the appraisal process. Both trainers and trainees are expected to have a good knowledge of the curriculum and should use it as a guide for their training programme.

Each trainee will engage with the curriculum by maintaining an eportfolio. The trainee will use the curriculum to develop learning objectives and reflect on learning experiences.

Recording progress in the ePortfolio

On enrolling with JRCPTB trainees will be given access to the ePortfolio for Internal Medicine stage 1. The ePortfolio allows evidence to be built up to inform decisions on a trainee’s progress and provides tools to support trainees’ education and development.

The trainee’s main responsibilities are to ensure the ePortfolio is kept up to date, arrange assessments and ensure they are recorded, prepare drafts of appraisal forms, maintain their
personal development plan, record their reflections on learning and record their progress through the curriculum.

The supervisor’s main responsibilities are to use ePortfolio evidence such as outcomes of assessments, reflections and personal development plans to inform appraisal meetings. They are also expected to update the trainee’s record of progress through the curriculum, write end-of-attachment appraisals and supervisor’s reports.

Deaneries, training programme directors, college tutors and ARCP panels may use the ePortfolio to monitor the progress of trainees for whom they are responsible.

JRCPTB will use summarised, anonymous ePortfolio data to support its work in quality assurance.

All appraisal meetings, personal development plans and workplace based assessments (including MSF) should be recorded in the ePortfolio. Trainees are encouraged to reflect on their learning experiences and to record these in the ePortfolio. Reflections can be kept private or shared with supervisors.

Reflections, assessments and other ePortfolio content should be used to provide evidence towards acquisition of curriculum capabilities. Trainees should add their own self-assessment ratings to record their view of their progress. The aims of the self-assessment are:

- to provide the means for reflection and evaluation of current practice
- to inform discussions with supervisors to help both gain insight and assists in developing personal development plans.
- to identify shortcomings between experience, competency and areas defined in the curriculum so as to guide future clinical exposure and learning.

Supervisors can sign-off and comment on curriculum capabilities to build up a picture of progression and to inform ARCP panels.

9 Equality and diversity

The Royal Colleges of Physicians will comply, and ensure compliance, with the requirements of equality and diversity legislation set out in the Equality Act 2010.

The Federation of the Royal Colleges of Physicians believes that equality of opportunity is fundamental to the many and varied ways in which individuals become involved with the Colleges, either as members of staff and Officers; as advisers from the medical profession; as members of the Colleges’ professional bodies or as doctors in training and examination candidates.

LETBs/deaneries quality assurance will ensure that each training programme complies with the equality and diversity standards in postgraduate medical training as set by GMC. They
should provide access to a professional support unit or equivalent for trainees requiring additional support.

Compliance with anti-discriminatory practice will be assured through:

- monitoring of recruitment processes
- ensuring all College representatives and Programme Directors have attended appropriate training sessions prior to appointment or within 12 months of taking up post
- LETBs/deaneries ensuring that educational supervisors have had equality and diversity training (for example, an e-learning module) every 3 years
- LETBs/deaneries ensuring that any specialist participating in trainee interview/appointments committees or processes has had equality and diversity training (at least as an e-module) every 3 years
- ensuring trainees have an appropriate, confidential and supportive route to report examples of inappropriate behaviour of a discriminatory nature. LETBs/deaneries and Programme Directors must ensure that on appointment trainees are made aware of the route in which inappropriate or discriminatory behaviour can be reported and supplied with contact names and numbers. LETBs/deaneries must also ensure contingency mechanisms are in place if trainees feel unhappy with the response or uncomfortable with the contact individual
- providing resources to trainees needing support (for example, through the provision of a professional support unit or equivalent)
- monitoring of College Examinations
- ensuring all assessments discriminate on objective and appropriate criteria and do not unfairly advantage or disadvantage a trainee with any of the Equality Act 2010 protected characteristics. All efforts shall be made to ensure the participation of people with a disability in training through reasonable adjustments.